



Carolina RUSH



Q1 - 2023 Corporate Presentation

Exploring for **Gold** and **Copper** in the **Southeast USA**

Cover Photo: Brewer Heap Leach Mine Site, South Carolina, USA

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Historical Results

This Presentation contains past mineral exploration results. Carolina Rush has not yet completed the work necessary to verify those past exploration results and the results should not be relied upon. In addition, this Presentation contains information with respect to adjacent mineral properties obtained through public ally available documents. Such information has not been independently verified by Carolina Rush and is not necessarily indicative of the mineralization on Carolina Rush’s projects. The technical and scientific information in this Presentation has been reviewed and approved by Keith Laskowski, MSc, a Qualified Person under National Instrument 43-101 of the Canadian Securities Administrations.

The Brewer Mine Story

The historic Brewer Mine was discovered in 1828 and is one of the largest gold deposits in Eastern North America. It remains a prospective target for discovery of near surface gold resources with potential for discovery of a copper-gold porphyry system at depth. Gold and copper mineralization occur in a diatreme breccia which has invaded a large, advanced argillic alteration zone.

Historic production at Brewer came from three main pits and minor underground workings were developed from these pits. Gold production occurred in various periods through history, with the total pre-modern production estimated a 22,000 oz. In 1987 Westmont Mining formed the Brewer Gold Company which operated until early 1993 producing gold from heap leaching oxide ore. They produced 177,674 ounces of gold from an initial reserve of 4.6 Mt @ 1.4 g/t (5.1 million tons @ 0.042 opt). Mining was conducted from three pits, the Brewer, B6, and Northwest Trend. Total gold production has been about 200,000 oz (199, 674 ounces). The Brewer Mine was closed by Westmont in response to adverse market and regulatory conditions following a cyanide spill at the operation.

Westmont's closure plan included backfilling the pits with partially leached ore from the leach pads and sulfide gold mineralized stockpiles. The mine closure plan subsequently developed problems with acid mine drainage coming to surface from the buried sulfide gold ores and the property was classified as a Superfund Site by the U.S. Environmental Protection Agency. ***The EPA feels that the best way to deal with this problem is to develop a modern new mine with a proper water management program.***

Carolina Rush established an exclusive Option Agreement to acquire the Brewer Property from the South Carolina EPA. We consider this to be a great opportunity to explore this large epithermal/porphyry copper – gold system, before accepting any liabilities. ***Brewer is a Big Company Target*** and Carolina Rush will be seeking a partner to test this exciting target. If Brewer hosts a large economic deposit, then the Purchase Option can be exercised. Carolina Rush has established an approved operating plan with the EPA through Carolina Rush's partnership with Environmental Risk Transfer (ERT).

We believe the Brewer Mine has exceptional potential to host a significant deposit and that the Southeast United States is an underexplored, highly mineralized terrane that is ready for modern exploration. The following is a brief summary of our program.

FROM PANCONTINENTAL RESOURCES TO:

Carolina RUSH

EPITHERMAL GOLD AND PORPHYRY Cu-Au TARGET AT BREWER MINE

- *Big Company Target – Joint Venture*
- **Historic Open pit gold mine**
 - Produced +200,000 oz Au
- **Epithermal Gold Resource**
 - *Pit Floor - Ready to Drill*
 - *Expanded Target from IP Survey*
- *Porphyry Copper – Gold Target Identified*

EXPANDED PROGRAM - TWO HISTORIC GOLD MINES ACQUIRED

- **Sawyer Trend Gold Properties**
 - +20 km Structural Gold Trend
 - Acquired Two Historic Gold Mines
- Sawyer Mine: Historic Gold Resource
 - Validate and Expand Gold Resource
- New Sawyer Mine:
 - Immediate Gold Resource Potential

EXPANDED REGIONAL PROGRAM NEW MANAGEMENT

- **Seven Additional New Targets Identified:**
 - Pipeline of new projects with immediate Au - Cu resource potential identified
- Regional Database Acquired
 - Additional Target Development for Exploration and Discovery
- Modified Board and Management

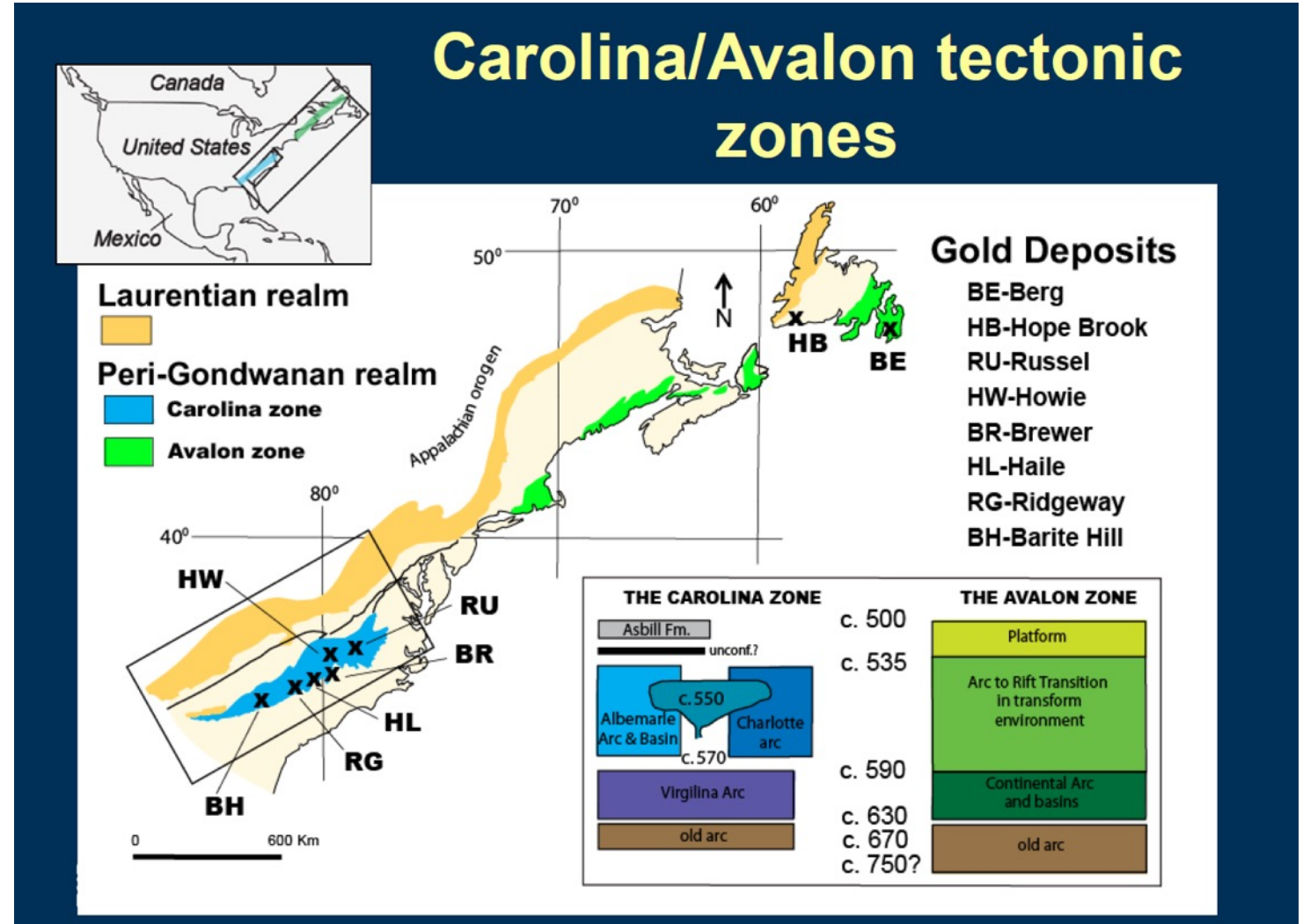
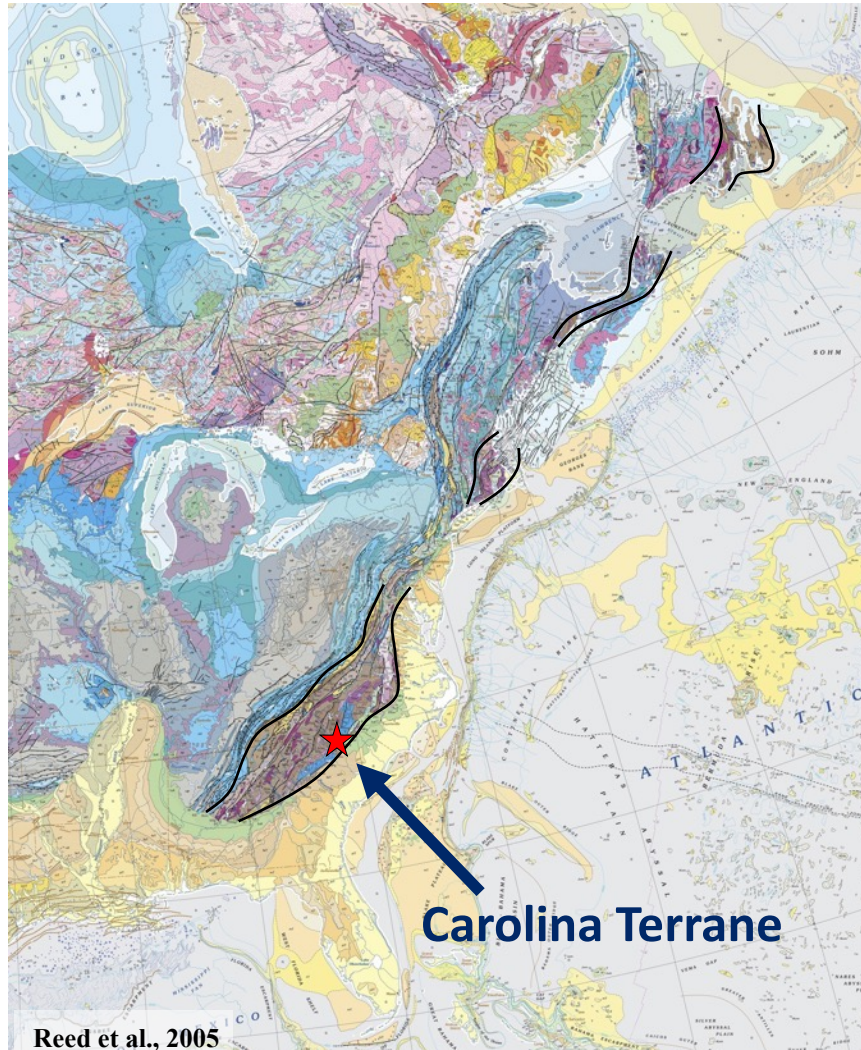
Global Distribution of Epithermal and Porphyry Copper & Gold Deposits



Arribas and Hedenquist, 2021

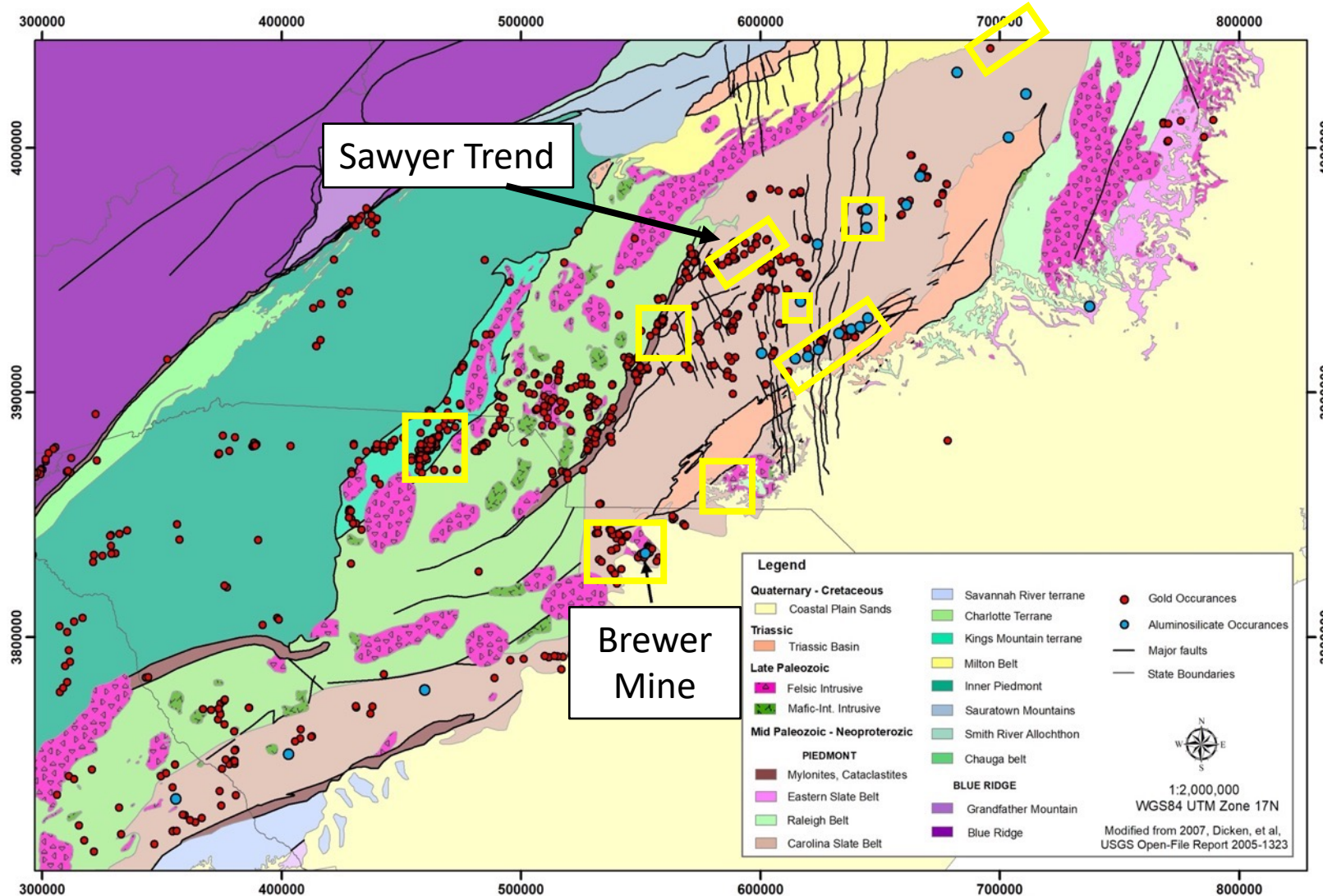
GEOLOGICAL SETTING OF EASTERN NORTH AMERICA

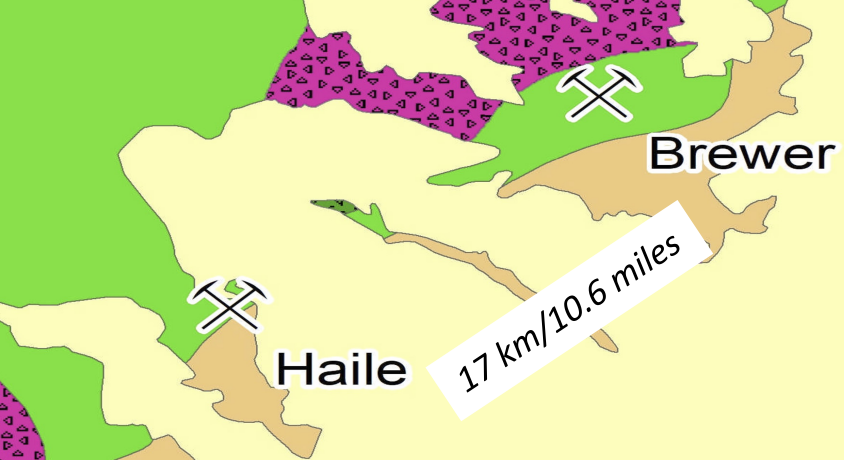
Favorable Geology, Prolonged Tectonic History, Major Gold Deposits Present



CAROLINA TERRANE IS 400 km NE-SW BY 100 km NW-SE = 40,000 km² and contains Hundreds of Historic Mines

Carolina Rush: Regional Approach to Exploring This Huge Metallogenic Terrane





Carolina Terrane: The Best Place to Find a NEW Mine is AT or NEAR an Old Mine

BREWER HAS BOTH!



Deposit	Type	Host Rocks	Alteration	Historic*/Current Resource (Moz Au)	Au Age (Ma)
Haile	Sediment-hosted epithermal	Persimmon Fork metasediments	Quartz-pyrite-sericite	4.20	549
Ridgeway	Sediment-hosted epithermal	Persimmon Fork metasediments	Quartz-pyrite-sericite	1.44	553
Brewer	High sulfidation epithermal	Persimmon Fork metavolcanics	Quartz-pyrite-aluminosilicate	See Table 1*	550

Table 1. Brewer Mine Production : 1987 - 1993

Location	Ore Tonnes	Waste Tonnes	Total Tonnes	Grade (g/t)	Au Oz (calc)
Brewer	4,487,441	4,500,617	8,869,699	1.20	173,150
B6	556,929	1,578,809	2,135,738	1.27	22,717
NW Trend	92,268	330,039	433,843	1.06	3,153
TOTALS	5,136,638	6,737,146	11,873,784	1.20	199,021

*Source: Modified from Zwaschka and Scheetz, 1995

Photos from Haile Gold Mine (Oceana Gold), located 17 km from Brewer, which produced 190k Oz Au in 2021 (www.oceanagold.com).

BREWER MINE EXPLORATION : PROGRESS TO DATE

Data-Driven Exploration: Near Surface Resource

CORE DRILLING

- Inaugural drill program: 17 holes, 5,400m drilled
- Highlights include:
 - B21C-005: 181.6m @ 1.24 g/t Au, 0.27% Cu from 56m depth**
Including: 10.1m @ 8.20 g/t Au, 0.24% Cu from 65m depth
 - B21C-008: 106.5m @ 1.07 g/t Au, 0.26% Cu from 52m depth**
Including: 45.2m @ 2.03 g/t Au, 0.52% Cu from 104m depth

SONIC DRILLING

- 6 Sonic holes completed (350m) through backfilled pit
- 488 large samples collected from pit backfill material
- Utilized as pre-collars for core holes

RAB DRILLING

- 194 holes drilled, max depth 24m
- Utility: prospecting, bedrock mapping

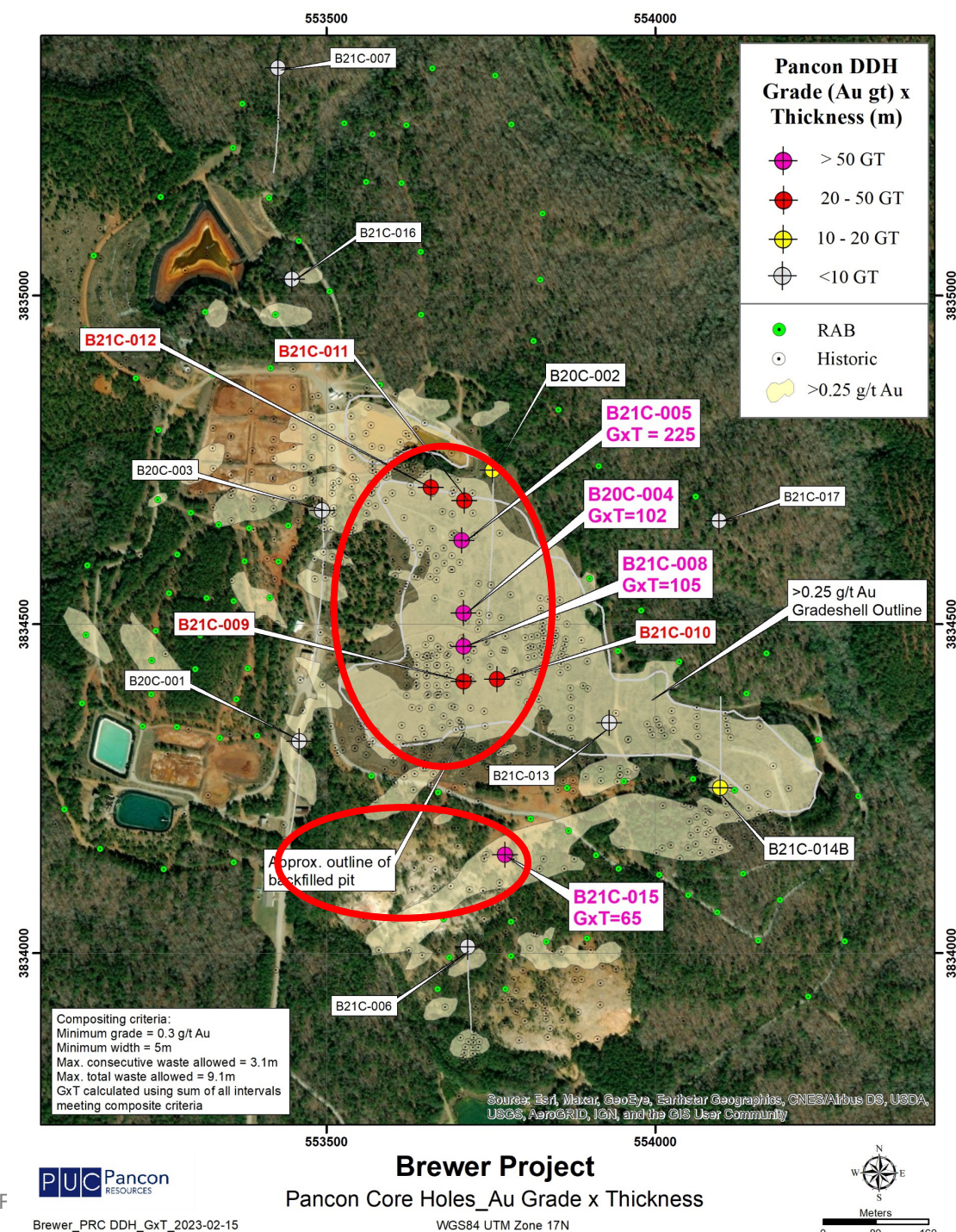
COMPILATION OF HISTORIC DATA

- Historic drillhole database
- Blasthole model

HIGH RESOLUTION INDUCED POLARIZATION SURVEY COMPLETED

- Targets Identified and Prioritized for immediate testing

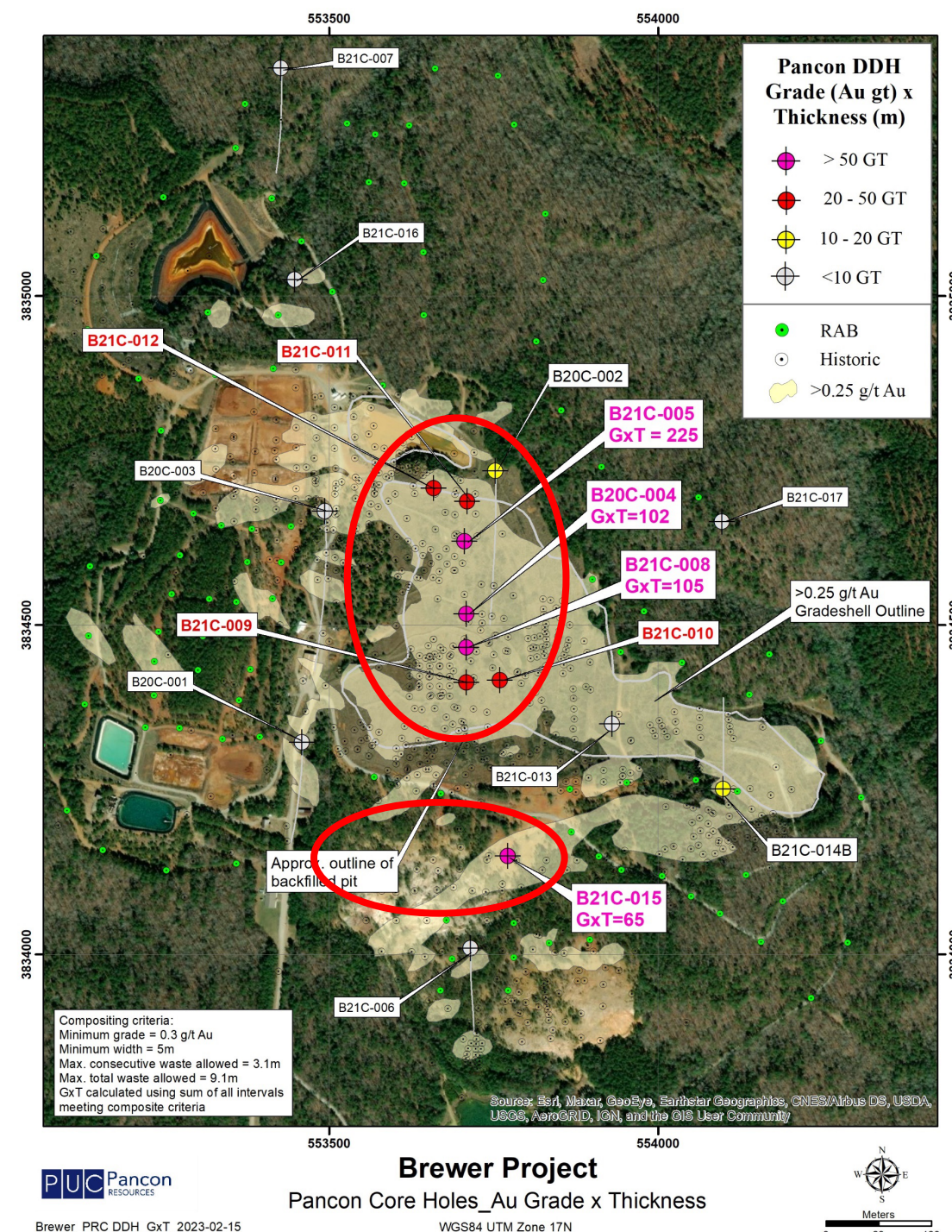
TECHNICAL REPORT PREPARATION IN PROGRESS – NI 43-101



BREWER PROJECT TO DATE

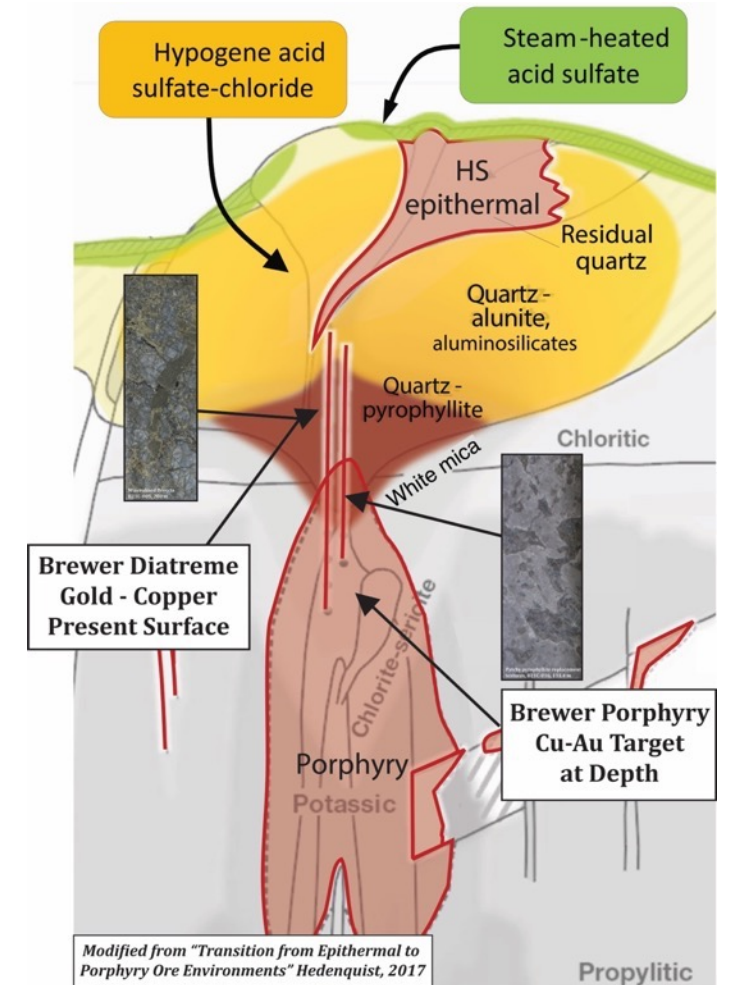
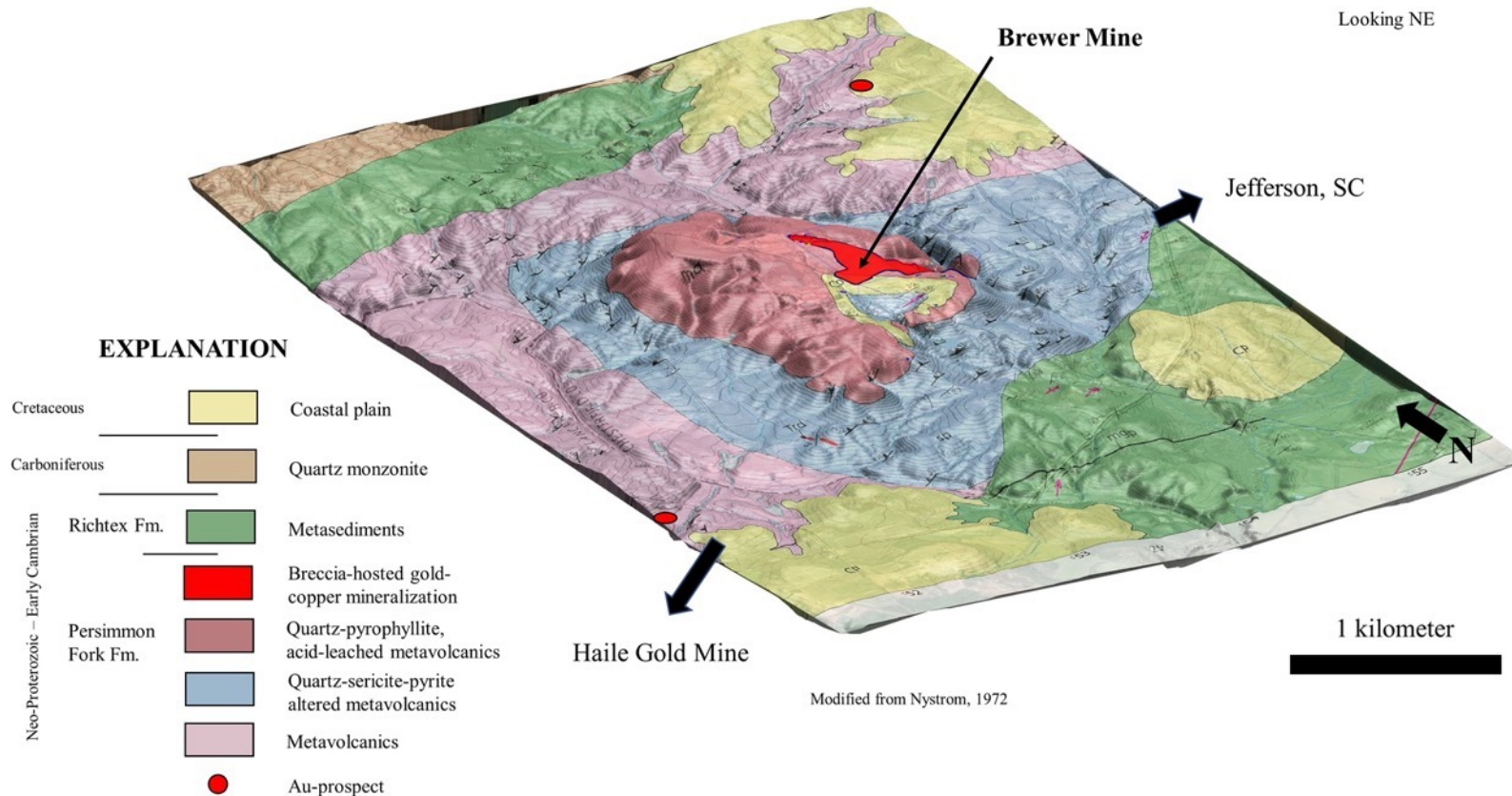
Successful Phase I Drill Program

Pancon Core Drilling						
BHID	From_m	To_m	Interval_m*	Au_ppm	GxT	GxT SUM
B20C-001	No Significant Values					
B20C-002	120.6	134.1	13.5	0.85	11.5	11.5
B20C-003	1.5	21.4	19.9	0.46	9.2	9.2
B20C-004	67.7	83.0	15.3	0.50	7.7	101.5
	94.9	124.5	29.6	0.97	28.6	
	128.0	182.0	54.0	1.21	65.2	
B21C-005	56.0	92.9	36.9	3.03	111.9	221.4
	93.2	145.2	52.0	1.05	54.4	
	150.9	162.0	11.1	0.73	8.1	
	165.2	216.5	51.3	0.77	39.3	
	222.5	233.9	11.4	0.67	7.6	
B21C-006	No Significant Values					
B21C-007	No Significant Values					
B21C-008	83.5	88.5	5.0	0.57	2.9	104.9
	91.8	152.5	60.7	1.68	102.1	
B21C-009	154.6	175.0	20.5	0.90	18.4	21
B21C-009x	269.5	274.8	5.3	0.48	2.6	37.4
B21C-010	82.0	106.5	24.6	1.20	29.6	
B21C-011	158.0	171.0	13.0	0.60	7.9	41.4
	59.0	64.3	5.3	0.31	1.6	
	74.0	85.5	11.5	0.47	5.4	
	94.8	106.1	11.3	0.37	4.2	
	115.0	136.0	21.0	0.32	6.8	
	150.5	156.5	6.0	0.49	2.9	
	161.0	178.0	17.0	0.81	13.8	
B21C-012	181.9	187.1	5.2	0.78	4.0	37.4
	199.0	204.5	5.5	0.49	2.7	
	22.0	30.0	8.0	1.43	11.5	
	58.5	74.0	15.5	0.90	14.0	
B21C-013	216.0	232.5	16.5	0.41	6.7	7.3
	248.0	256.0	8.0	0.66	5.3	
	63.5	78.5	15.0	0.49	7.3	
B21C-014	22.9	28.0	5.1	0.46	2.3	10.3
B21C-014B	92.0	108.2	16.2	0.49	7.9	64.7
B21C-015	12.5	22.0	9.5	0.38	3.6	
	44.6	61.5	16.9	0.52	8.7	
	70.0	97.7	27.7	1.82	50.3	
B21C-016	98.7	104.2	5.5	0.38	2.1	64.7
	No Significant Values					
B21C-017	No Significant Values					



BREWER PROJECT GEOLOGY

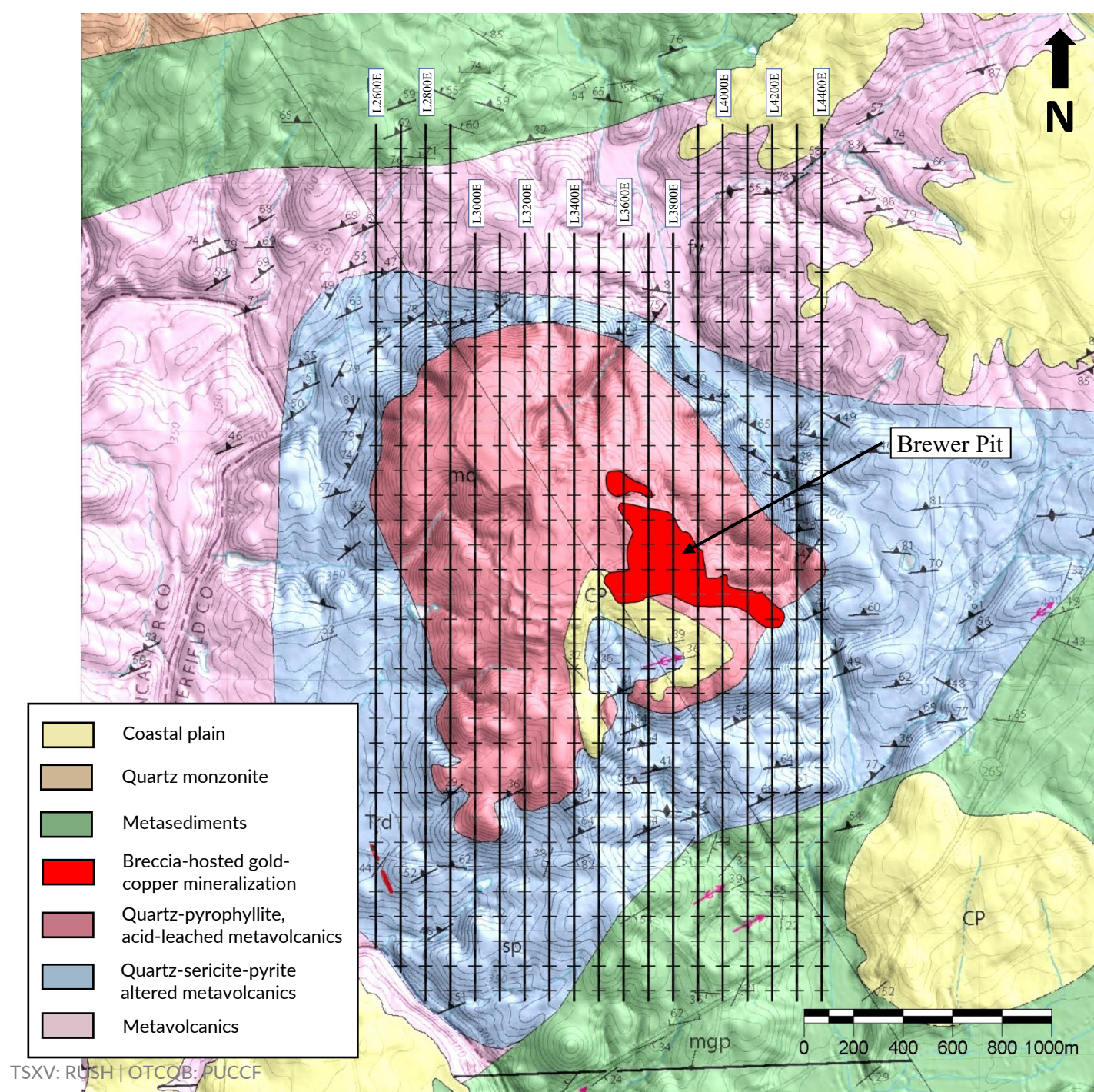
Lithocap Forms Prominent Topographic High High-Level Diatreme at Surface, Above Porphyry System at Depth



BREWER PROPERTY

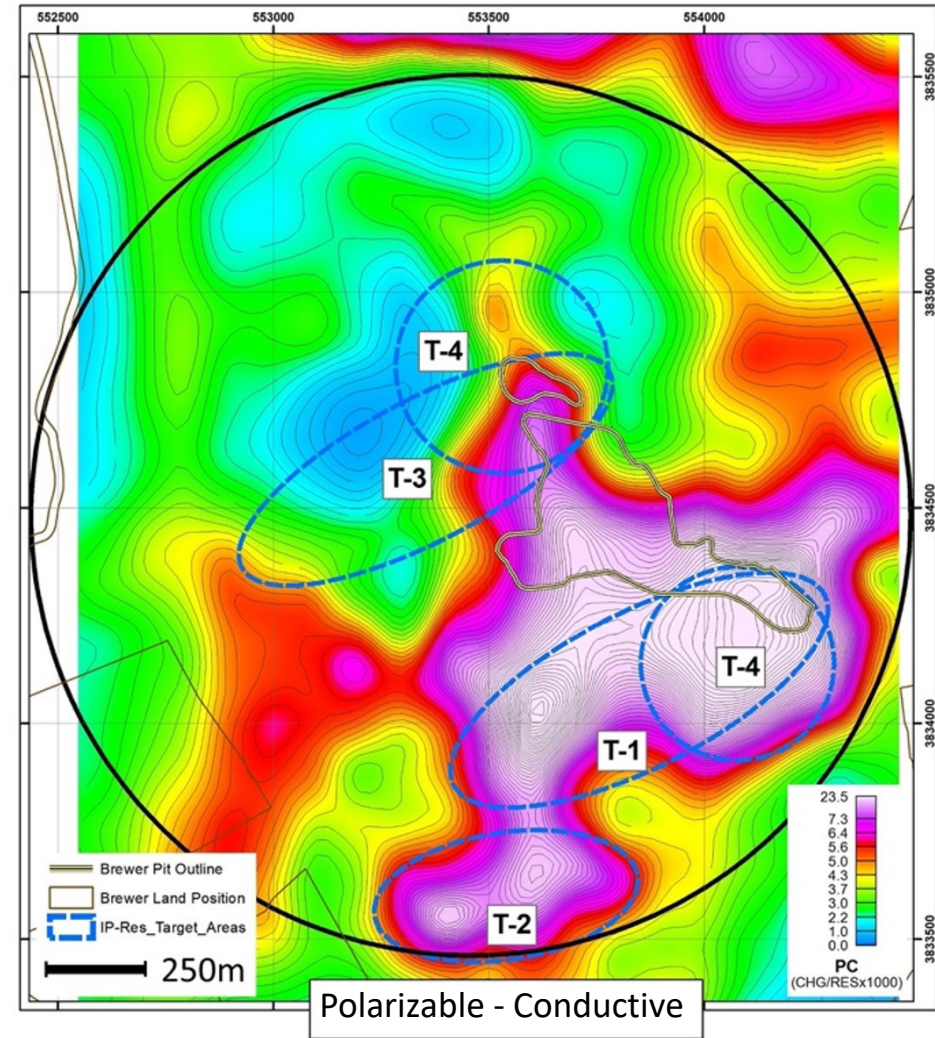
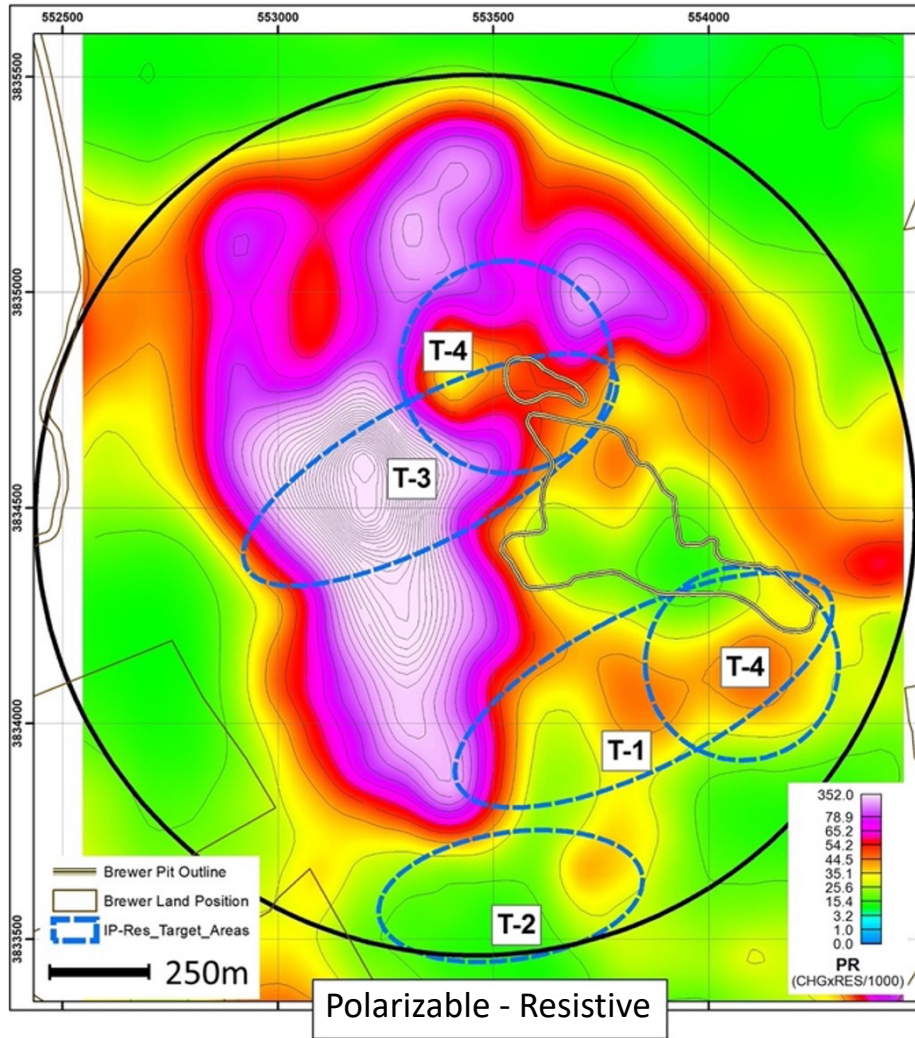
Geophysics

- EXTENSIVE Dipole-Dipole IP-Resistivity survey across Brewer and surrounding Jefferson properties
- 61.5 line km surveyed, A=100, N=8, ~250m depth of investigation
- Integrated with geologic model and covers exploration targets to south and west of former mine



Results of 2022 Induced Polarization Survey

Resistivity and Chargeability Model Slices at Elevation = 50m (2D Section Models) - Data Will be Utilized to Plan Porphyry Cu-Au and Near Surface Au Drill Targets






BREWER PROJECT

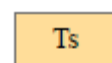

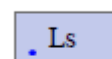
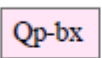
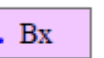
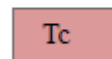
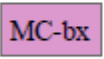
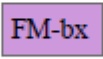
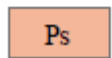
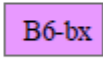
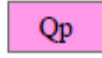
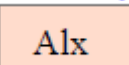
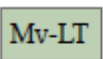
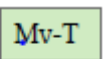

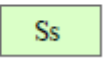
Brewer Breccia Map

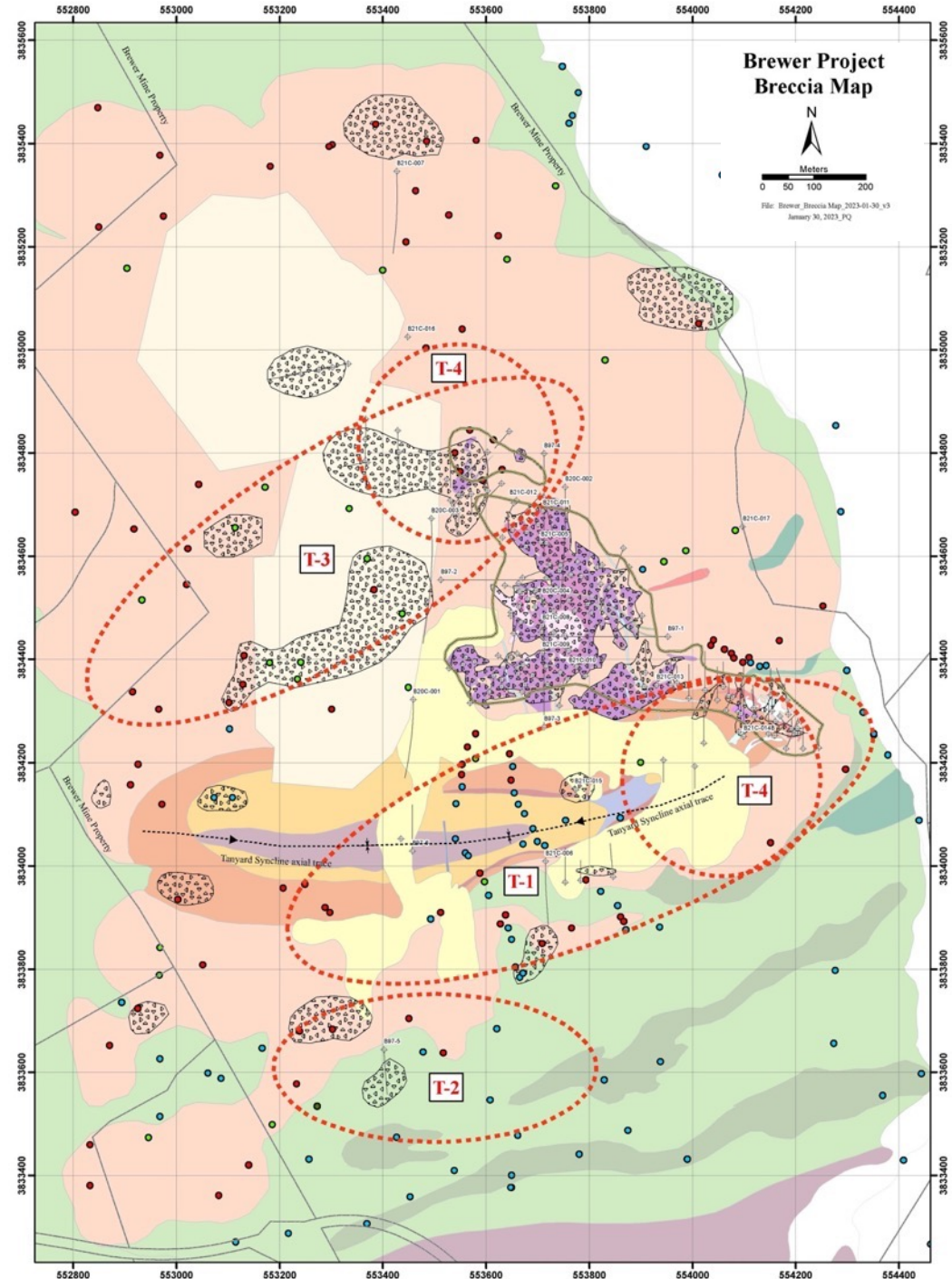
Final compilation of IP target areas superimposed on the Geology of the Mine Property

- **Note the strong correlation between IP TARGET AREAS and MAPPED BRECCIA BODIES**, which are known to host mineralization within the main Brewer Pit

-  2022 Dipole-Dipole IP-Res Target Areas
-  Breccia (exposed on surface or projected from drill hole data)
-  Former Brewer mine

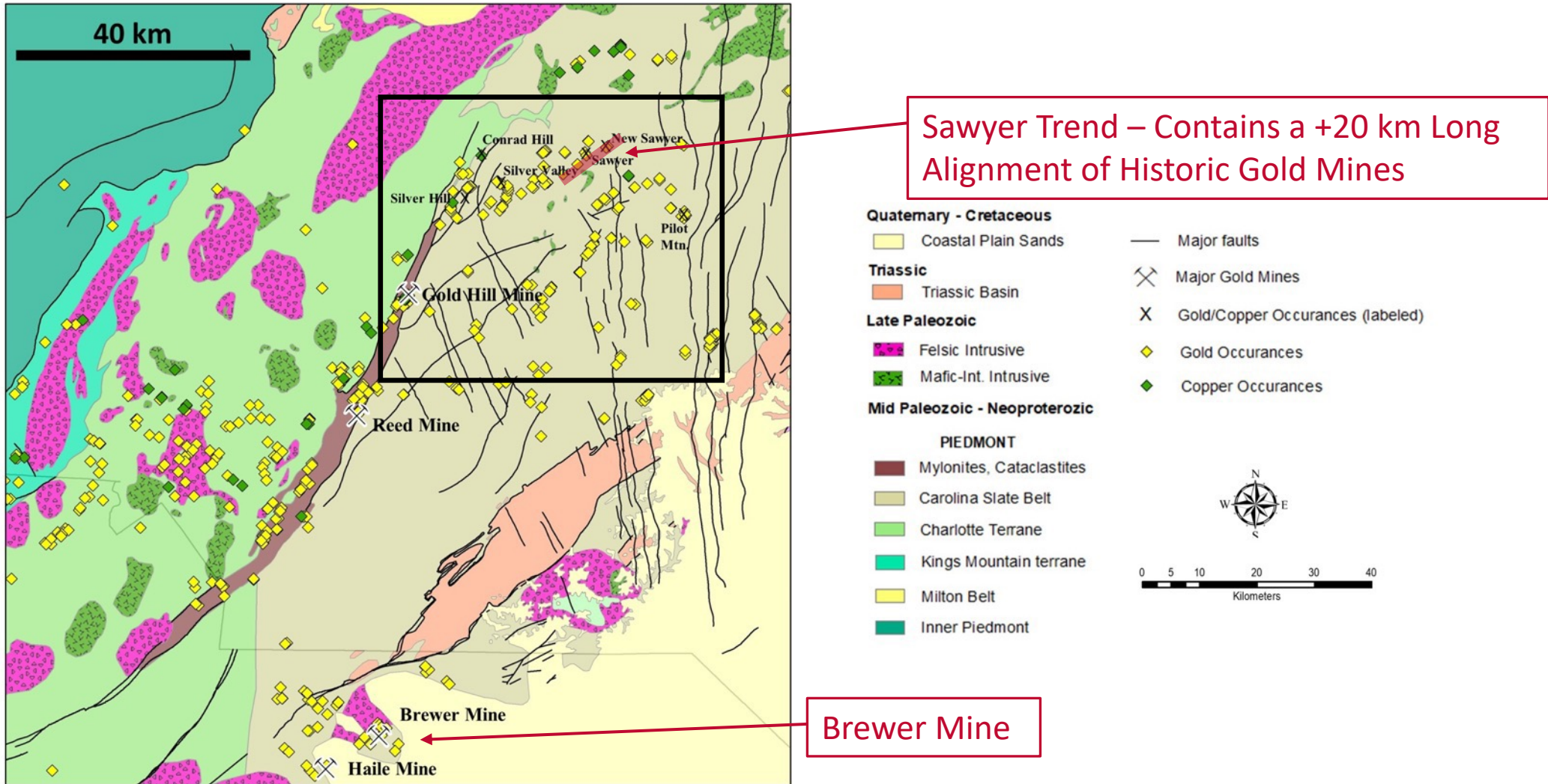
Lithology Legend

 Ts	Tanyard Sediments – Sericite/Silica Possible Second Maar Diatreme at Depth	 G	Gossan
 Ls	Layered Siliceous Sediments - Sinter	 Qp-bx	 Bx
 Tc	Tanyard Conglomerate	 MC-bx	 FM-bx
 Ps	Silica Pebble Rock (Geyser Egg?) w/ QSP	 B6-bx	Brewer Polyphase Breccia Sequence: Gold Host
		 Qp	Siliceous Quartz Porphyry
	 Alx		Aluminosilicate Alteration: Texture destructive Quartz + Pyrophyllite +/- Topaz (Advanced Argillic)
	 Mv-LT	 Mv-T	Metavolcanic Host Rocks
	 Cqss	 Ss	



Carolina Rush STAGE II: SAWYER TREND EXPLORATION – Randolph County, North Carolina

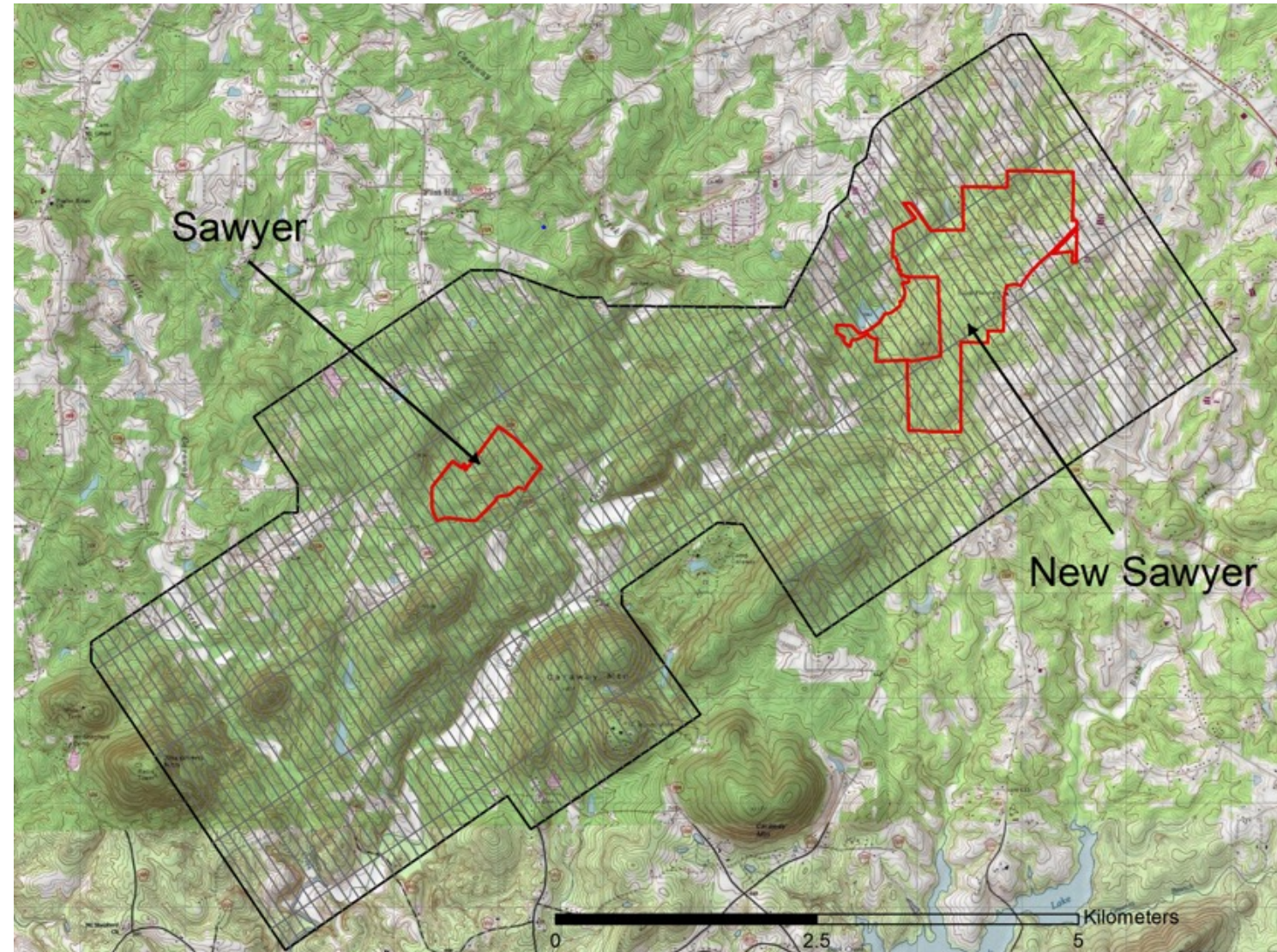
Regional Geology: Hundreds of Historic Mines



SAWYER TREND EXPLORATION

Sawyer and New Sawyer VTEM Survey

- Carolina Mining Company contracted Geotech Ltd to complete a helicopter supported VTEM and Magnetics Survey in 2020. The survey covered both properties and the Sawyer Trend. Carolina Rush will obtain this data
- The Survey extended from the west side of Sawyer to the east side of New Sawyer, a distance of about 10 km with 100 m spaced flight lines.
- The mineralized Sawyer Trend is more than 20 km long (SW-NE) and consists of an antiformal axial planar shear zone with widespread alteration and gold mineralization.
- Gold mineralization occurs within silicified zones hosted within sericite-pyrite (limonite) alteration similar to the Haile Mine in South Carolina.
- The Sawyer Trend has potential to host a large orogenic gold deposit like Haile.



SAWYER TREND EXPLORATION - NEW ACQUISITION

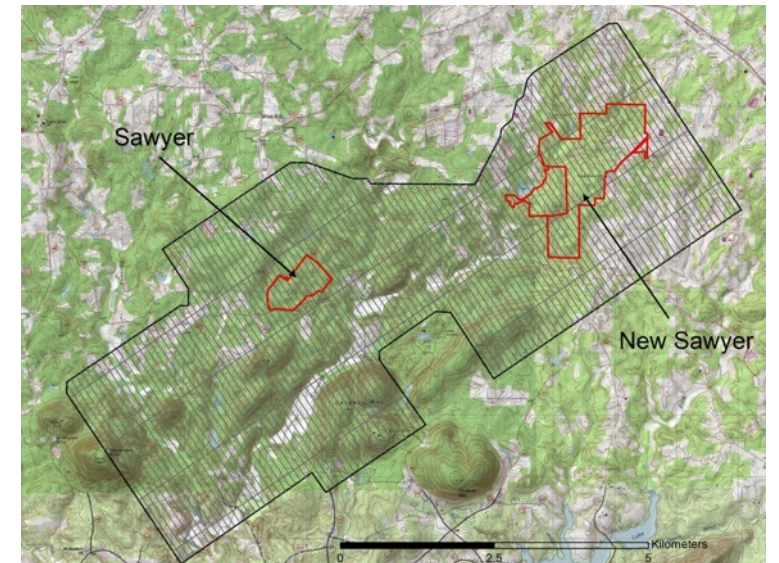
Sawyer Gold Mine Project

- 135 ac/54.6 ha containing the historic Sawyer Gold Mine, located 5.0 km SW along trend with the recently acquired New Sawyer Project in Randolph County, North Carolina
- Mineralization style and host rocks are similar at both Sawyer and New Sawyer properties and they both lie within the Sawyer-Keystone Gold Trend
- Historic gold resource estimate (2021) contains **3.9 million tonnes at 1.1 g/t Au for 134,600 ounces of gold, at a 0.4 g/t Au cut-off grade**
 - Mineralization is outcropping and is mainly near surface, containing mostly oxide and mixed oxide/sulfide mineralization with lesser sulfide resources
 - Mineralization remains open for expansion in several areas
- The Sawyer Mine was discovered around 1820 Mineralization was identified along 5 parallel zones of strongly foliated Au-bearing silicified schist.
- The mine was active in 1902 with a 46 meter-deep shaft on the Miller Vein completed around 1906, with six shallower shafts opened along other lodes
- The site was inactive by 1913, but some prospecting was reported as late as 1930

Aerial Photo of the Sawyer Mine Project

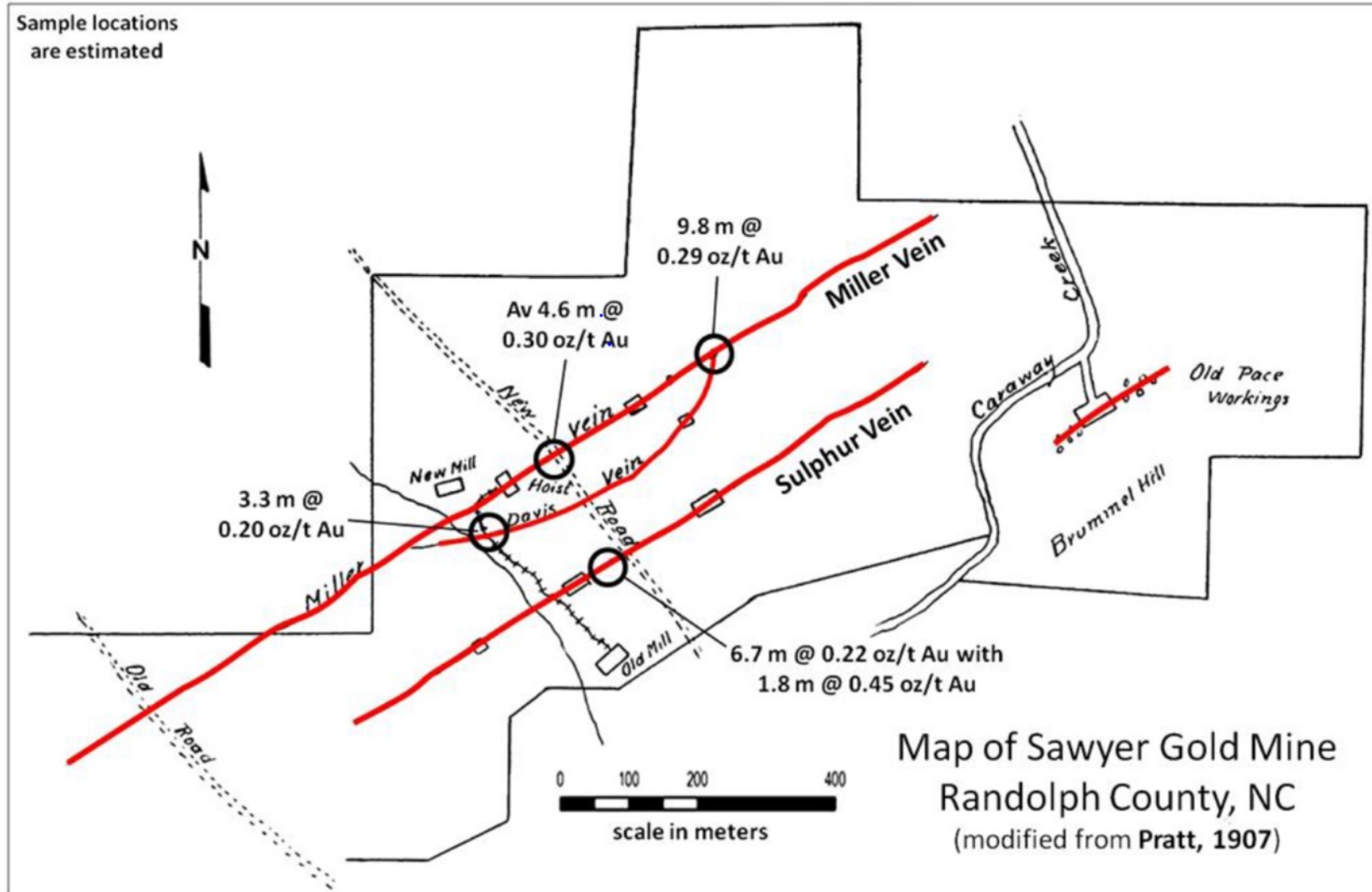


Sawyer Mine and the New Sawyer Mine Properties with VTEM survey and flight line locations



SAWYER MINE – NEW ACQUISITION

Sawyer Gold Mine – Historic Mine and Mineralization Map



* The Property line does not accurately reflect the current property and gold assay values have not been confirmed

SAWYER TREND EXPLORATION: SAWYER MINE

Sawyer Mine – Surface Topography and Example of Historic Mining (View North)



NEW ACQUISITION

Sawyer Gold Mine History

- Previous exploration programs at the Sawyer Project included:
 - **1979-80:** New Jersey Zinc explored and collected bulk sample
 - **1983-85:** Goldfields drilled holes, 7 core, 19 RC for 1,884 meters
 - **1990:** Corona conducted extensive trenching program
 - **1993-95:** Minefinders drilled 55 rotary RC holes for 1,676 meters
 - **2009:** NCAU/HB Engineering drilled 60 RRC (1436.5 m) and 6 core holes (85 m);
 - most holes drilled 15 – 45.7 m
 - prepared initial engineering studies for open pit, heap leach gold mine
 - **2011:** Romarco Minerals drilled 16 holes/5000 m core program based on similarities to the Haile Gold Mine which they owned and operated



SAWYER TREND EXPLORATION: SAWYER MINE

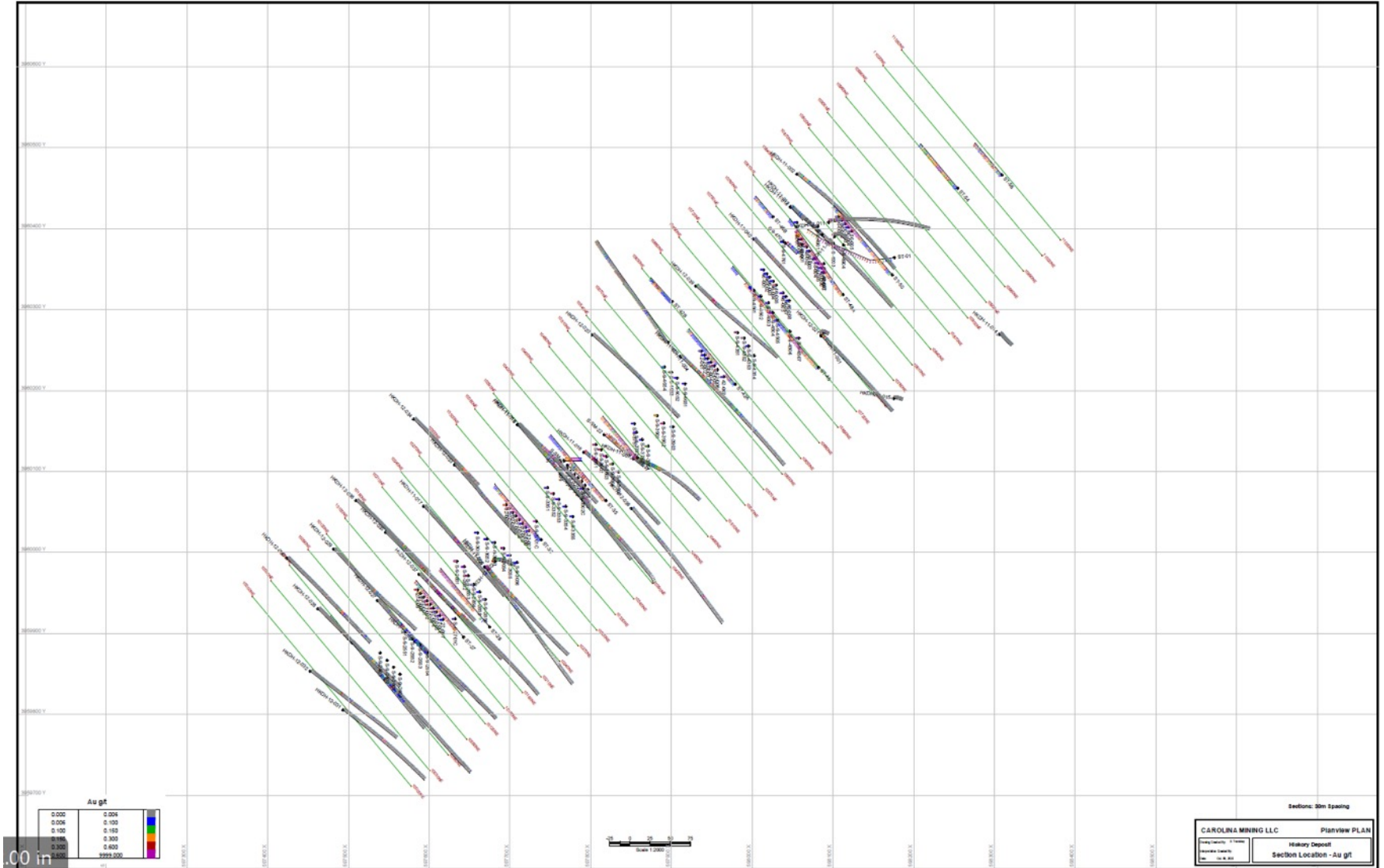
Sawyer Mine - Compilation of Historic Drill Hole/Trench Data and Cross Sections

DRILLING:

- 29 core holes
- 134 RC holes

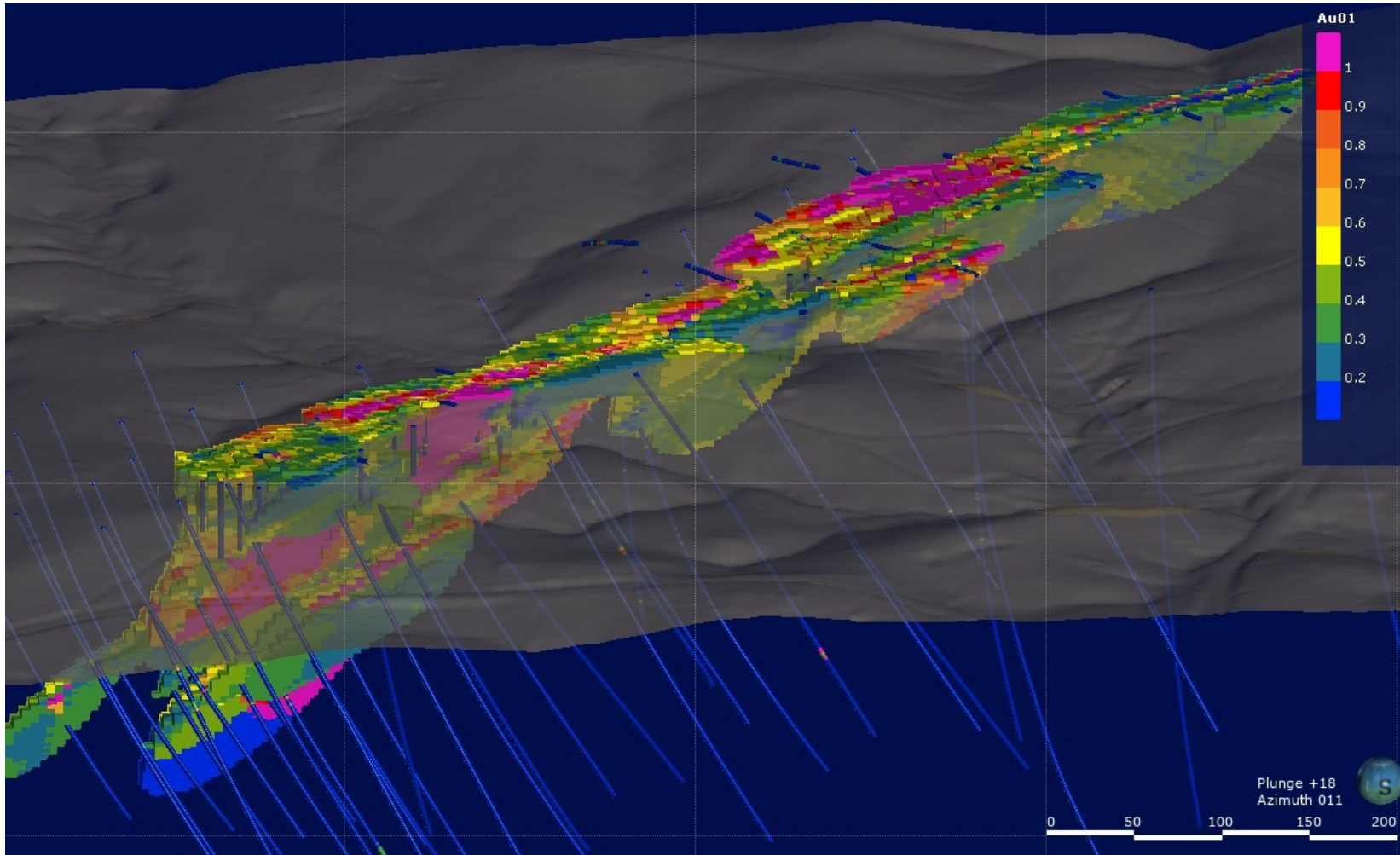
TOTAL:

- 163 holes
- 10,081 meters



Sawyer Mine: 3D Image of Gold Resource Block Model

Colour Coded by Grade with Historic Mineral Resource Summary



Historical Estimate*:

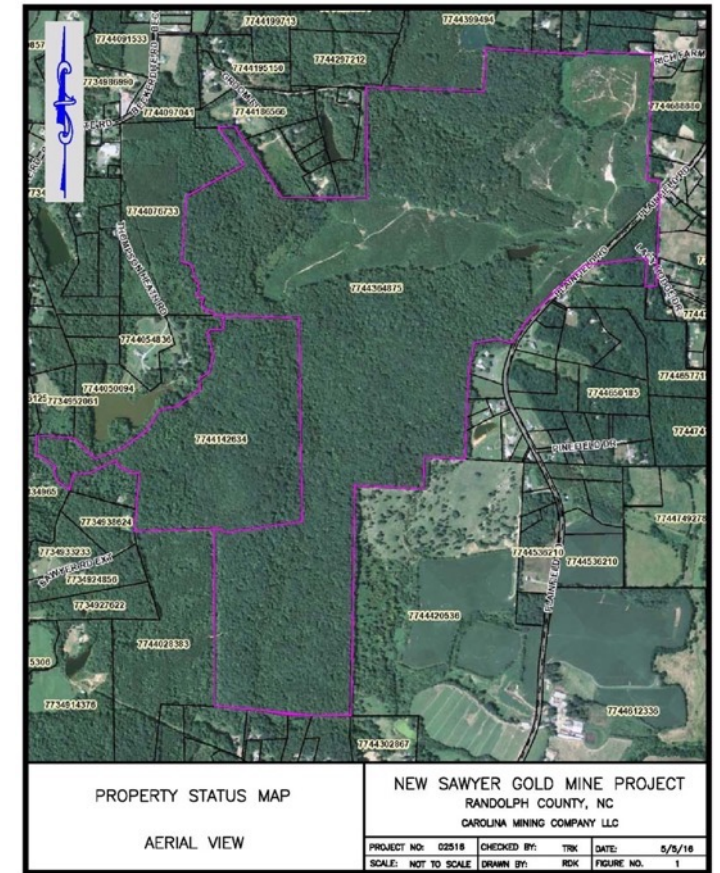
- 3.9 million tonnes at 1.1 g/t Au
- 134,600 ounces at a 0.4 g/t cut off

**The Company cautions that a Qualified Person has not done sufficient work to classify the Historic Estimate as current mineral resources or mineral reserves under NI 43-101. The Company is not treating the Historic Estimate as current mineral resources or mineral reserves. There can be no certainty, following further evaluation and/or exploration work, that the Historic Estimate can be upgraded or verified as mineral resources or mineral reserves in accordance with NI 43-101. However, the Company plans to conduct further evaluation and/or exploration work with the objective of verifying or upgrading the Historic Estimate as mineral resources or mineral reserves in accordance with NI 43-101.*

SAWYER TREND EXPLORATION: #2 NEW ACQUISITION

New Sawyer Gold Mine History

- 609 ac/246.6 ha containing the historic New Sawyer Gold Mine which includes 12 identified vertical shafts, located in north-central Randolph County, North Carolina
- The mine was in operation before the turn of the century, but no production figures are available
- Gold was produced from multiple zones of disseminated limonite hosted in a large zone of Haile-type sericite-(pyrite)-clay alteration
- The property has since been explored by three companies to varying degrees, starting in the 1980s:
 - **1986-1988:** Battle Mountain Gold
 - **2012:** Romarco Minerals
 - **2019-2020:** Carolina Mining Company
- The New Sawyer property contains significant historic results that will be incorporated in a systematic evaluation of gold distribution on the property and within the Sawyer Trend
- The New Sawyer property has potential for near surface, oxide, bulk-mineable gold-mineralization within a large, structurally controlled alteration zone that has not been explored



CAROLINA RUSH:

New Sawyer Gold Mine – Recent Verification Trenches of Historic Data

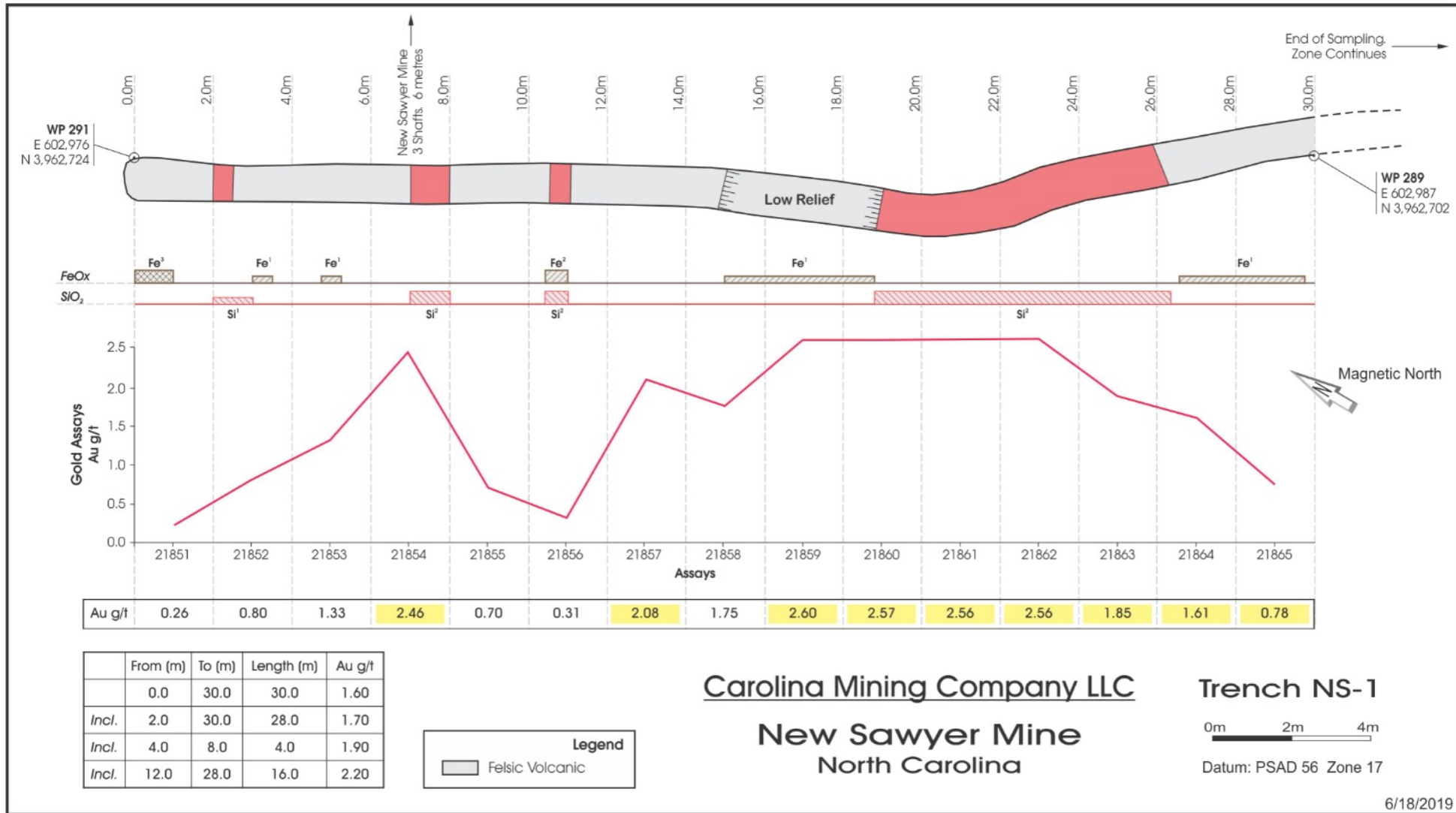


Primary Host: QSP
Altered Felsic Volcanic



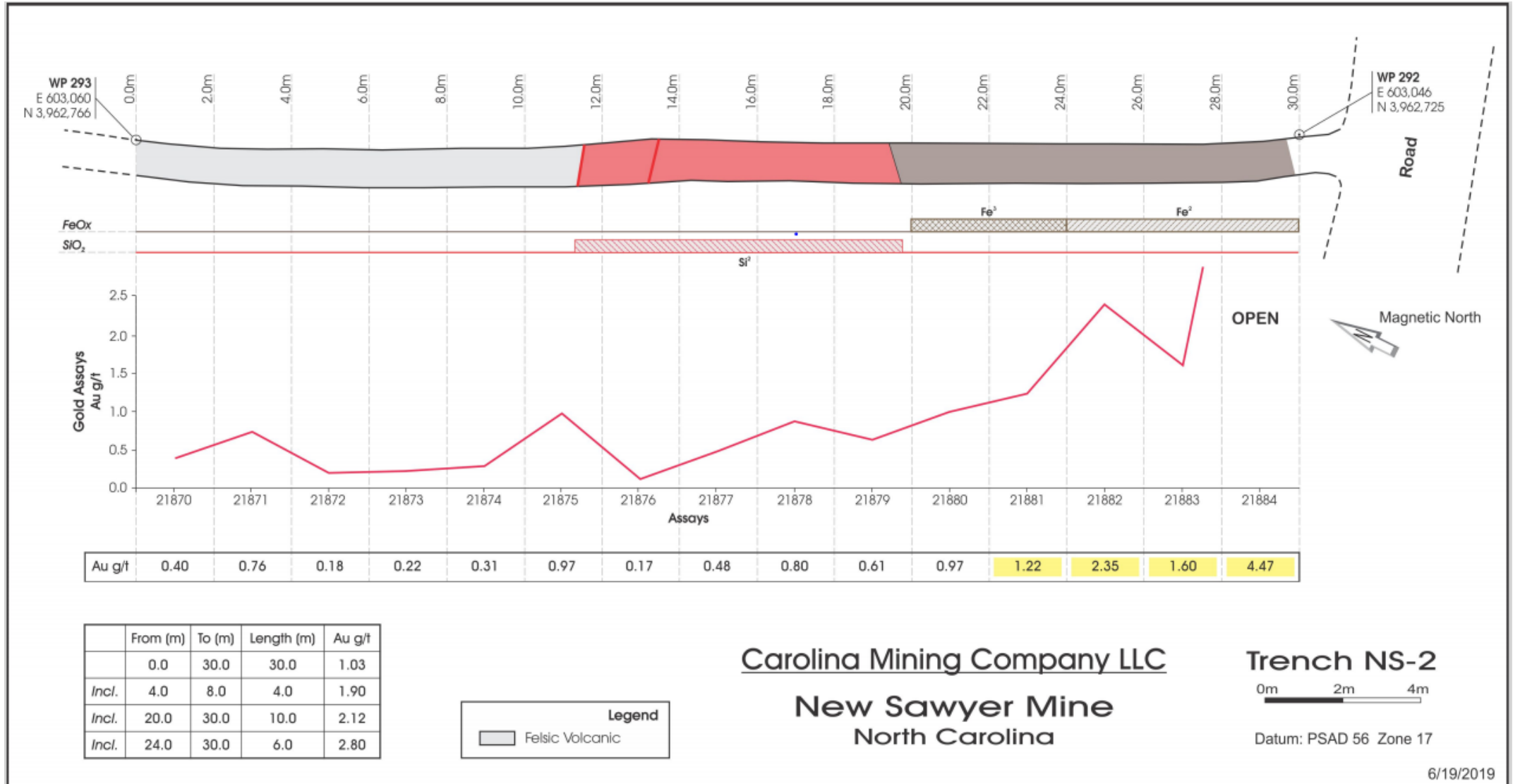
SAWYER TREND EXPLORATION

New Sawyer Trench NS-1



SAWYER TREND EXPLORATION

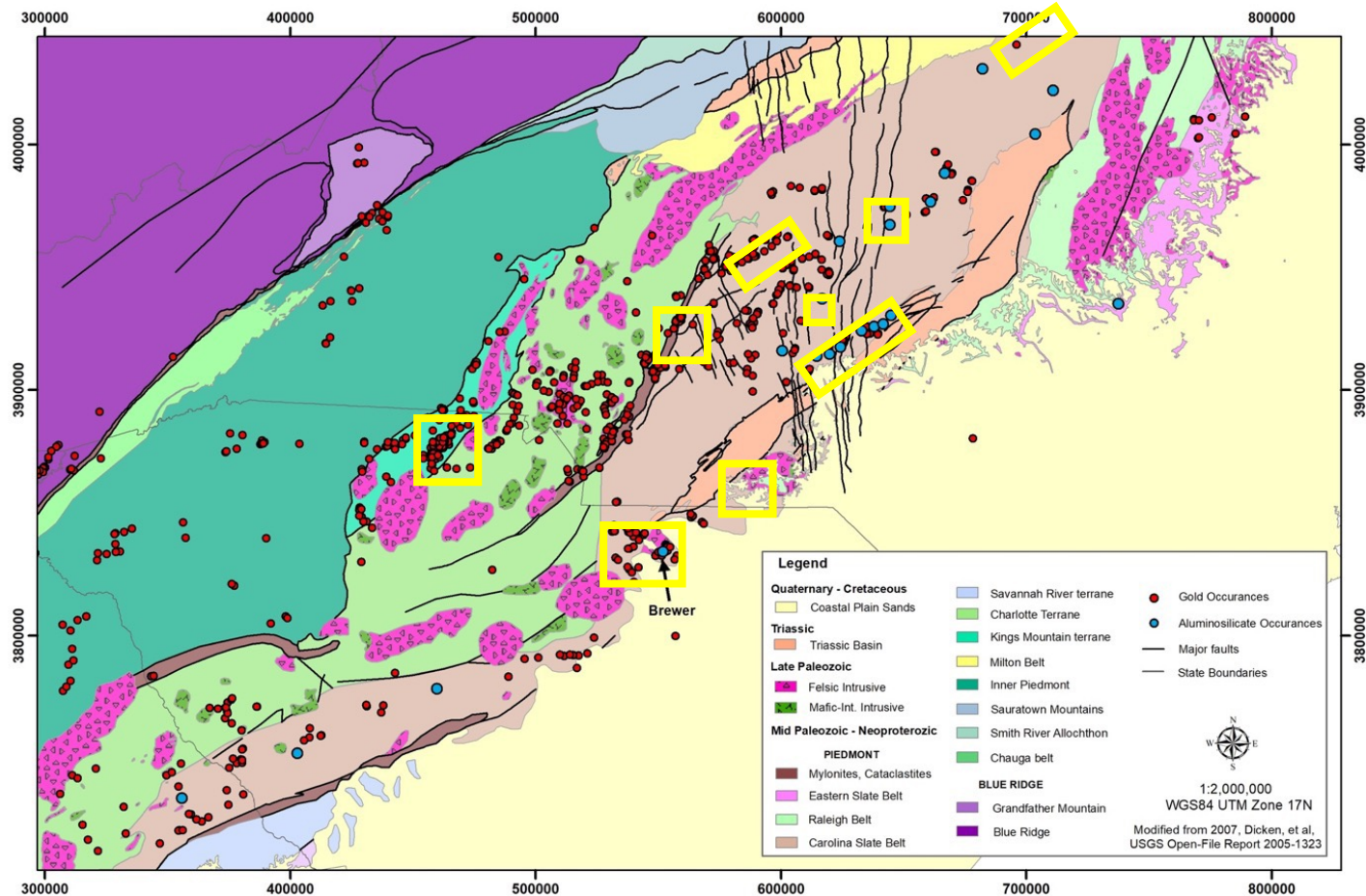
New Sawyer Trench NS-2



CAROLINA RUSH: STAGE III – GENERATIVE PROGRAMS AND NEW TARGETS

Generative Programs – Regional Targeting

- Based on EXPERIENCE and the REGIONAL DATABASE Carolina Rush has identified:
 - 7 HIGHLY PROSPECTIVE TARGET AREAS for future Follow-Up and Acquisition
 - Incorporates strategic alteration model developed at Brewer Mine



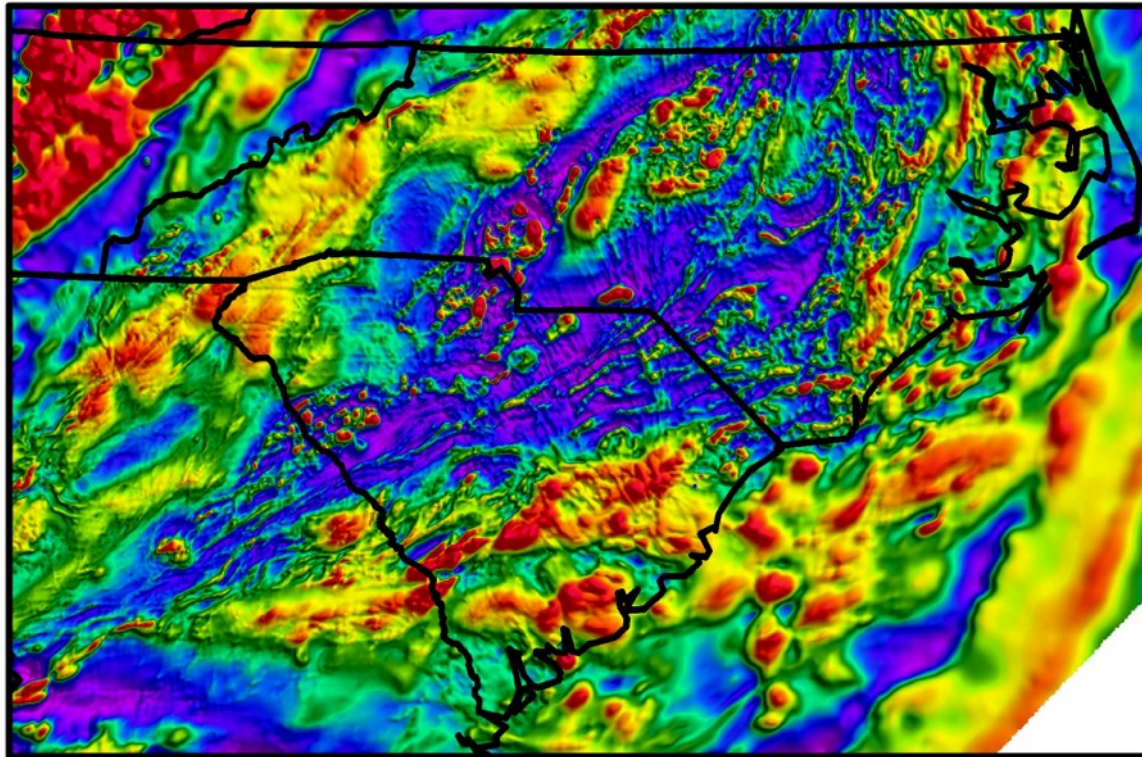
Evaluation of Known Target Areas & Concepts – ALUMINOUS ALTERATION SYSTEMS



FIGURE 1. High-alumina alteration systems in the Carolina slate belt.

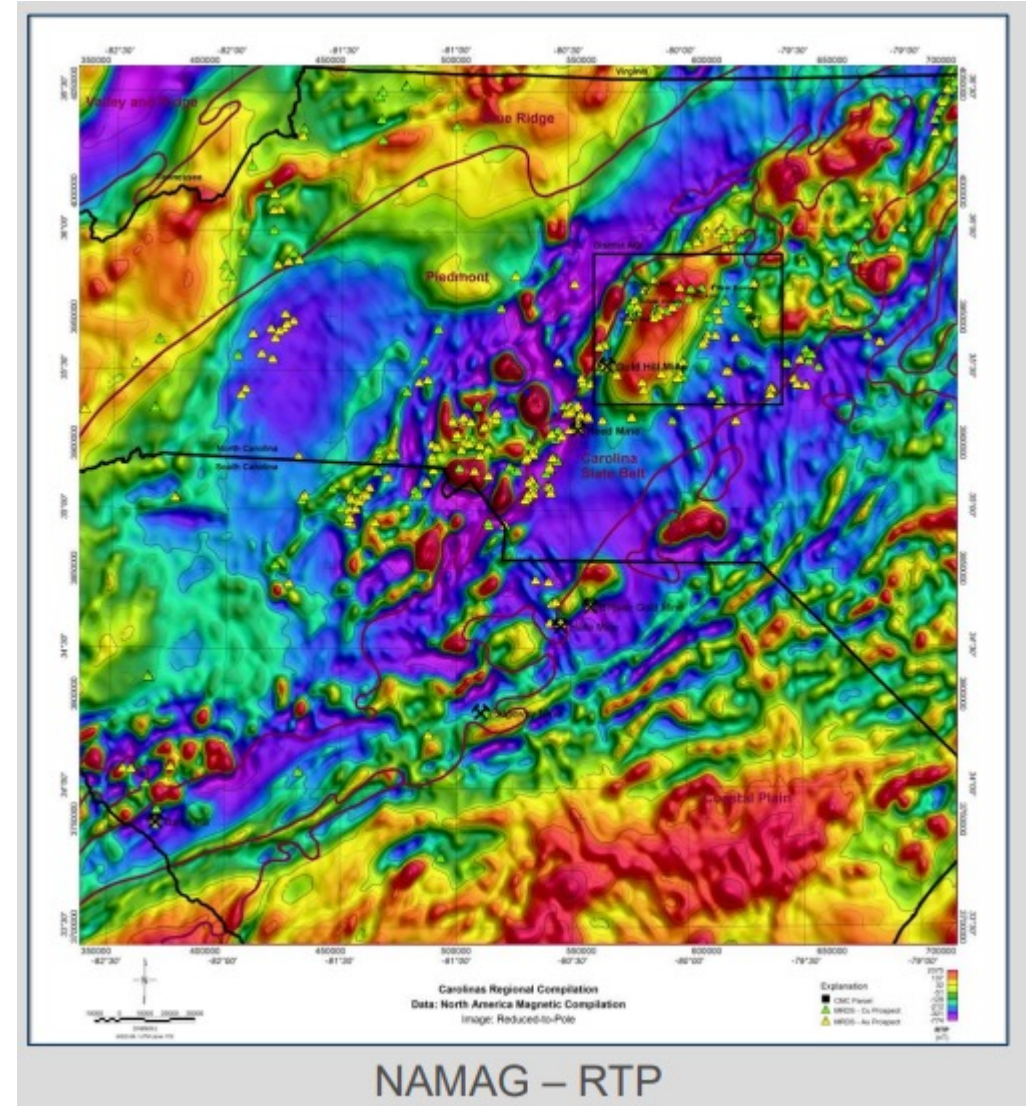
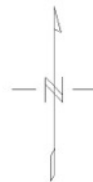
CAROLINA RUSH: STAGE III – GENERATIVE PROGRAMS AND NEW TARGETS

Evaluation of Known Target Areas & Concepts – Example of Regional Data



50000 0 50000 100000 150000
(meters)
WGS 84 / UTM zone 17N

NA Magnetic Compilation
Data: Residual Magnetic Intensity (RMI)



NAMAG – RTP

CONCLUSIONS AND KEY ASPECTS

BREWER TARGETS ARE HIGHLY PROSPECTIVE



- **Big Company Target: JV Discussions in Progress**
- **Second Diatreme Breccia Target Identified**
- Near Surface Resource Drilling is Planned
- Porphyry Copper – Gold Targets Defined

SAWYER GOLD TREND EXPLORATION PROGRAM



- New Target Concepts – No Modern Exploration
- Resource definition and expansion
 - Regional trend exploration
 - **Scoping Study Planned for 1-2 Mtpa OP HL Mine**

NEW GENERATIVE PROGRAM AND NEW MANAGEMENT



- Opportune time to be focused in the US
- Taking advantage of decades of prior analysis
- Advanced regional compilation and interpretation
- **7 Targets Identified, Review and Acquisition in Progress**
- **Expanded Board of Directors, New Chairman, New President**

Capital Structure

Capital Structure	Post Consolidation Numbers
Shares Outstanding	27,426,229
Warrants (Avg \$1.30)	8,058,720
Options (Avg \$1.20)	1,921,000
Fully Diluted	37,405,949
52-Week Range	\$0.95 - \$0.10
Market Capitalization	4,113,934

TECHNICAL EXPERIENCE AND SEASONED MANAGEMENT

Management Team Aligned to Capitalize on New Discoveries

Keith Laskowski, MSc, QP – Senior Technical Advisor to be COO and Director

- Mining geologist and executive with +40 years of global experience in +40 countries in the discovery, development, extraction and financing of mining projects
- 17 years as Newmont Exploration Senior Geologist and Regional Manager
- 14 years leading Junior Exploration Companies in executive roles
- Principal Mining Specialist for World Bank's International Finance Corporation (2012-15)
- VP Technical Services for Sandstorm Gold Royalties (since 2015)
- BA from University of Maine and MSc from Colorado School of Mines
- Based in Montana

Layton Croft – President, CEO and Director

- Executive with +20 years of global minerals and mining industry experience including senior roles with Ivanhoe Mines, Rio Tinto, Peabody Energy and Duke Energy in Asia, Africa and North America
- Independent Chairman of Erdene Resource Development (TSX: ERD) since 2019
- BA from UNC-Chapel Hill and MA from Tufts University
- Based in North Carolina

Jeanny So – Corporate Communications Manager

- Senior consultant and corporate affairs professional with +20 years of global experience in the minerals and mining industry
- Manages investor relations, strategic marketing, digital media and corporate communications
- Based in Ontario

Patrick Quigley, MSc, QP – VP Exploration

- Mining geologist with +15 years of professional exploration experience working on a variety of base and precious metal deposit types at generative through advanced stages of exploration and development, including:
 - Back Forty VMS, USA (permitting, Gold Resource)
 - Rodeo low-sulphidation epithermal, Mexico (production, Golden Minerals)
 - Quevar high-sulphidation epithermal, Argentina (JV with Barrick)
- BS from University of Minnesota and MSc from Colorado School of Mines
- Based in South Carolina

Jen Spohn – VP Environment, Social & Governance

- Senior manager with +20 years of professional experience
- 7 years with Pancon Resources Carolinas leading project support for the Brewer and Jefferson exploration programs in South Carolina
- 6 years with Firebird Resources leading project support for the Jefferson, Buzzard and Belk exploration programs in South Carolina
- 10 years total as Environmental Scientist with KCI Technologies and Taylor Wiseman & Taylor in North Carolina
- BS from State University of New York
- Based in North Carolina

Philip Corriher – Strategic Advisor

- Executive and entrepreneur with 20 years of global experience
- Founder and owner of Carolina Mining Company, which controls +5,000 acres of surface and mineral rights of North Carolina's most prospective historic gold, silver and base metals mines
- BS and BA from North Carolina State University (Centennial Scholar and Park Scholar)
- Based in North Carolina

TECHNICAL EXPERIENCE AND SEASONED GOVERNANCE

Board of Directors

David Mosher – Director

- Mining geologist and executive with 45+ years of global experience
- Former CEO of High River Gold: led multiple gold projects/mines in Canada, West Africa and Russia
- Co-founder and independent chair of Pancon
- Degree from Acadia University

Laurence (Laurie) Curtis, PhD - Director

- Mining geologist who founded the company that discovered and developed the world class Tujuh Bukit gold-copper district in Indonesia, with many similarities to Brewer
- 50+ years of global exploration and executive leadership experience and success
- Degrees from Australian National University and University of Toronto

David Petroff– Director

- Executive and entrepreneur with 40+ years of global experience
- He served as President, CEO and Director of Jaguar Mining from 2012-2014 and as President, CEO and Director of Breakwater Resources from 2009-2011.
- From 2004-2008, David was Executive Vice President and Chief Financial Officer of Centerra Gold, a spin-off from Cameco. David was Chief Financial Officer and Senior Vice President, Finance and Administration for Cameco from 1997-2004.

Layton Croft – Director

Keith Laskowski, MSc, QP – to become Director

TBD – Independent Director (Finance)

TBD – Independent Director (ESG)

Carolina RUSH



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