

# Carolina RUSH

## Exploring the Southeast U.S.

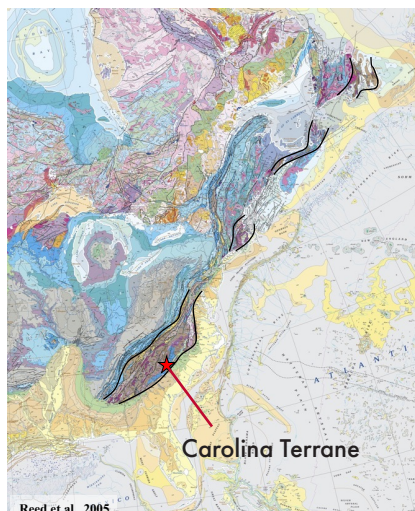
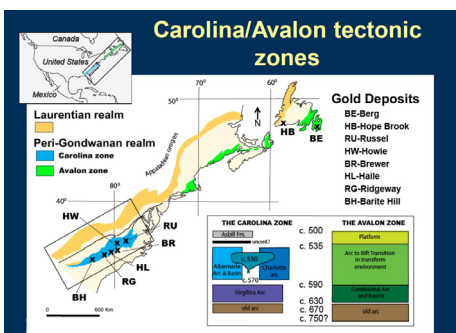
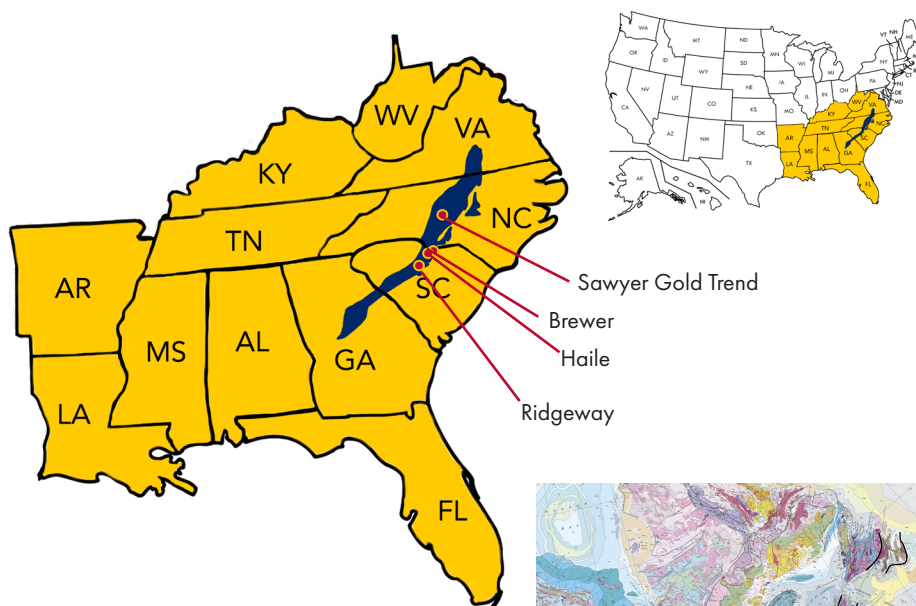
### Carolina Rush Corporation (formerly Pancon Resources) (TSXV: RUSH)

is exploring the Carolina Terrane in the southeast U.S.

Its flagship project is the past-producing Brewer Gold Mine, located in Chesterfield County, South Carolina, 12 km along trend from the producing Haile Gold Mine. Carolina Rush's 100%-owned, 673 hectare Jefferson Gold Project is continuous with and mostly surrounds the 389 hectare Brewer property.

In January 2023, the Company signed exclusive minerals exploration lease and purchase option agreements for both the 246.6 hectare New Sawyer Gold Mine Property and the 54.6 hectare Sawyer Gold Mine Property, both located on the Sawyer Gold Trend and in Randolph County, North Carolina.

### Geological Setting of Eastern North America



### 3 Historic Gold Mines Located in the Carolina Terrane

#### Flagship Project: Brewer Gold & Copper Project

- Located 12 km along trend from the producing Haile Gold Mine, in Chesterfield County, South Carolina
- Open pit mine produced +200,000 oz Au
- Exceptional drill results to date: higher grade with broad mineralization zones

#### Sawyer Gold Trend Projects

- Both the Sawyer & New Sawyer Projects are historic gold mines located within the recently recognized Sawyer Gold Trend
- The Sawyer Gold Trend is a >20 km long structurally-controlled alignment of mainly volcanic-hosted, Haile-type alteration and historic gold mines (Moye, 2018)

#### Successful Management Team

- Effective and passionate leadership team with regional exploration experience and discovery successes
- Layton Croft, President & CEO (soon to be Chairman & Government Relations Advisor)
- Keith Laskowski, Senior Technical Advisor (soon to be President & CEO)
- Philip Corriher, Technical Advisor
- Patrick Quigley, VP Exploration
- Jen Spohn, VP Environmental, Social & Governance
- Jeanny So: Corporate Communications Manager





## Exceptional Potential in 3 Former Gold Mines in Southeast U.S.

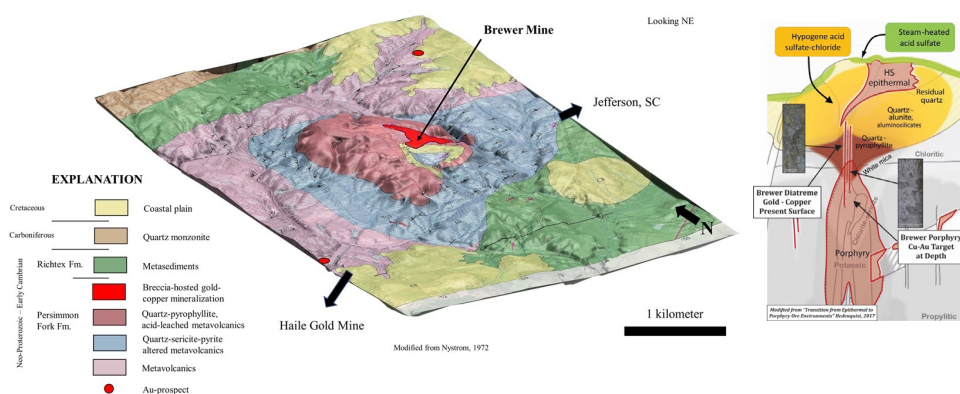
TSXV: RUSH

### Brewer Gold and Copper Project, Chesterfield County, South Carolina

We believe the Brewer Mine has exceptional potential to host a significant deposit and that the Southeast United States is an underexplored, highly mineralized terrane that is ready for modern exploration.

- 17 diamond drill holes completed for a total of 5,400m. Highlights include:
  - B21C-005: 181.6m @ 1.24 g/t Au, 0.27% Cu from 56m depth, Including: 10.1m @ 8.20 g/t Au, 0.24% Cu from 65m depth
  - B21C-008: 106.5m @ 1.07 g/t Au, 0.26% Cu from 52m depth; Including: 45.2m @ 2.03 g/t Au, 0.52% Cu from 104m depth
- 6 Sonic holes completed (350m) through backfilled pit
- 194 RAB drilling completed
- Compilation of Historic Data
- High Resolution Induced Polarization Survey completed identified and prioritized targets for immediate testing
- NI 430101 Technical Report preparation in progress

### Brewer Project Geology: Lithocap Forms Prominent Topographic High High-Level Diatreme at Surface, Above Porphyry System at Depth



### Historic Sawyer Gold Mine is located 5km SW along trend with the New Sawyer Project

- Mineralization style and host rocks are similar at both Sawyer and New Sawyer properties and they both lie within the Sawyer-Keystone Gold Trend
- Historic gold resource estimate (2021) at the Sawyer Gold Mine Project contains 3.9 million tonnes at 1.1 g/t Au for 123,600 oz Au, at a 0.4% g/t Au cut-off grade\*
- The New Sawyer Property contains significant historic results that will be incorporated in a systematic evaluation of gold distribution on the property and within the Sawyer Trend

### Capital Structure | TSXV: RUSH (as of March 1, 2023)

52 Week High   Low	\$0.95   \$0.10
Share Outstanding	27.4 Million
Warrants	8.1 Million
Options	1.9 Million
Fully Diluted	37.4 Million
Market Capitalization	\$6.8 Million

**Disclaimer:** All information provided in this document is based upon sources that Carolina Rush Corporation ("Carolina Rush") believes to be reliable. Carolina Rush does not guarantee their accuracy or completeness. Any and all statements as of the date of this document are subject to change without notice. All information provided on this document must be understood as information presented for discussion only and not investment advice. Carolina Rush advises all readers and subscribers to seek advice from a registered professional securities representative before deciding to trade in stocks featured on this document or any stocks for that matter. All statements and expressions of the companies featured are not meant to be a solicitation or recommendation to buy, sell, or hold securities. Carolina Rush expressly disclaims any obligation to update or revise any such forward-looking statements.

#### Historical Results

This document contains past mineral exploration results. Carolina Rush has not yet completed the work necessary to verify those past exploration results and the results should not be relied upon. In addition, this document contains information with respect to adjacent mineral properties obtained through public ally available documents. Such information has not been independently verified by Carolina Rush and is not necessarily indicative of the mineralization on Carolina Rush's projects. The technical and scientific information in this document has been reviewed and approved by Keith Laskowski, MSc, a Qualified Person under National Instrument 43-101 of the Canadian Securities Administrations.



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